



Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Meenes Wealth Partners advisory services and fees. Fees are typically negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0	n/a	n/a
Hourly Fee	\$0	n/a	n/a
Subscription Fee	\$0	n/a	n/a
Fixed Fee	\$0	n/a	n/a
Commissions to the Adviser	\$0	n/a	n/a
Performance-based Fee	\$0	n/a	n/a
Initial Financial Planning Meeting	\$350	One-time	Needs Assessment and Proposal
One-time Custom Financial Plan	\$4,500 to \$8,500	One-time	Custom Financial Plan Design
On-going Wealth Management/ Financial Planning Relationship inclusive of Investment Advisory	\$7,500 to \$20,000 Per Year	Typically paid quarterly	Customized based upon Client Complexity
Investment Portfolio Analysis	\$1,295	One-time	Limited to Portfolio Review
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	n/a	n/a
Robo-Adviser Fee	\$0	n/a	n/a
Talk with Meenes Wealth Partners about fees and costs applicable to you			

Additional fees and costs to discuss with Meenes Wealth Partners

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	n/a	n/a
Commissions	n/a	n/a
Custodian Fees	Yes	TD Ameritrade (\$0 to \$6.95 per trade)
Mark-ups	n/a	n/a
Mutual Fund/ETF Fees and Expenses	Yes	Fund Management

Effective [January 1, 2020]