



Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Meenes Wealth Partners advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0	n/a	
Hourly Fee	\$0	n/a	
Subscription Fee	\$0	n/a	
Fixed Fee	\$10,000 to \$35,000 per year for Retainer-based/Flat-fee on-going advisory	Typically paid quarterly	Comprehensive Financial Planning and Investment Portfolio management for individuals and families
Commissions to the Adviser	\$0	n/a	
Performance-based Fee	\$0	n/a	
Other (Initial Financial Plan Fee)	\$6,000 to \$15,000	One-time based upon complexity	Financial Planning and Investment management for individuals and families
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	n/a	
Robo-Adviser Fee	\$0	n/a	
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	n/a	n/a
Commissions	n/a	n/a
Custodian Fees	n/a	n/a
Mark-ups	n/a	n/a
Mutual Fund/ETF Fees and Expenses	n/a	n/a

Effective July 1, 2026