



Severin Investments, LLC



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Severin Investments, LLC Awarded Top Guns Designation by Informa Financial Intelligence

St. Louis, Missouri—February 18, 2020— Severin Investments has been awarded a PSN Top Guns distinction by Informa Financial Intelligence’s PSN manager database, North America’s longest running database of investment managers.

Severin Investments manages blended strategies of stocks, bonds, and ETFs designed to fit specific risk tolerance levels. Severin also manages several niche portfolios with strict guidelines on the underlying investments of the strategies. Our strategies are monitored on a daily basis and may change within the confines of the strategy guidelines based on market conditions. We are active managers who use both a fundamental and tactical approach to our decision-making process. For more information and details about our strategies, please contact Portfolio Manager Jeff Severin or Junior Analyst David Stoll at (314) 983-2707, or by email at jeff.severin@severininvestments.com.

Through a combination of Informa Financial Intelligence’s proprietary performance screens, *PSN Top Guns (*free registration to view Top Guns) ranks products in six proprietary categories in over 50 universes. This is a well-respected quarterly ranking and is widely used by institutional asset managers and investors. Informa Financial Intelligence is part of Informa plc, a leading provider of critical decision-making solutions and custom services to financial institutions.

Top Guns firms are awarded a rating ranging from one to six stars, with the number of stars representing continued performance over time. Severin Investments, LLC was named a Top Gun with star ratings of 1, 2, 3, 4, 5 & 6 across multiple strategies. The star rankings are issued to the top 10 performers within one or more peer groups. The criteria for star rankings are as follows. Top Gun firms are awarded a rating ranging from one to six stars, with the number of stars representing continued performance over time.

Severin Investments PSN Top Guns Products for 4Q 2019 include:

- RS 2 Stars MA Large Cap Equity Universe
- RS 2 Stars MA US Equity Universe
- LTG 3 Stars MA Global Equity Universe
- MG 1 Stars MA Global/Intl Balanced Universe
- MG 2 Stars MA Global/Intl Balanced Universe
- MG 3 Stars MA Global/Intl Balanced Universe
- MG 4 Stars MA Global/Intl Balanced Universe
- CG 3 Stars MA Global/Intl Balanced Universe
- CG 4 Stars MA Global/Intl Balanced Universe
- ETF LTG 4 Stars ETF Global Balanced Universe
- ETF LTG 1 Stars MA Global/Intl Balanced Universe
- ETF LTG 2 Stars MA Global/Intl Balanced Universe
- ETF LTG 3 Stars MA Global/Intl Balanced Universe
- ETF LTG 4 Stars MA Global/Intl Balanced Universe
- ETF MG 4 Stars ETF Global Balanced Universe
- ETF MG 5 Stars ETF Global Balanced Universe



ETF MG	6 Stars	ETF Global Balanced Universe	Severin Investments, LLC
ETF MG	3 Stars	MA Global/Intl Balanced Universe	
ETF MG	4 Stars	MA Global/Intl Balanced Universe	
ETF CG	5 Stars	Global / Intl Balanced Universe	
ETF CG	6 Stars	Global / Intl Balanced Universe	

[1-Star Category:] had one of the top ten returns for the quarter in their respective universe.

[2-Star Category:] had one of the top ten returns for the one-year period in their respective universes.

[3-Star Category:] had one of the top ten returns for the three-year period in their respective universes

[4-Star Category:] had an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, returns must have exceeded the appropriate style benchmark for the three latest three-year rolling periods. The top ten returns for the latest three-year period then become the 4 Star Top Guns.

[5-Star Category:] had an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, products must have returns greater than the style benchmark for the three latest three-year rolling periods. Products are then selected which have a standard deviation for the five-year period equal or less than the median standard deviation for the peer group. The top ten returns for the latest three-year period then become the 5 Star Top Guns.

[6-Star Category:] had an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, products must have returns greater than the style benchmark for the three latest three-year rolling periods. Products are then selected which have a standard deviation for the five-year period equal or less than the median standard deviation for the peer group. The top ten information ratios for the latest five-year period then become the 6 Star Top Guns.

“Congratulations to Severin Investments for being recognized as a PSN Top Gun,” said Ryan Nauman, “Market Strategist at Informa Financial Intelligence’s Zephyr”. “This highly esteemed designation allows us to recognize success, excellence and performance of leading investment managers each quarter.”

For more details on the methodology behind the PSN Top Guns Rankings or to purchase PSN Top Guns Reports, contact Margaret Tobiasen at Margaret.tobiasen@informa.com

About Informa Financial Intelligence’s Zephyr

Financial Intelligence, part of the Informa Intelligence Division of Informa plc, is a leading provider of products and services helping financial institutions around the world cut through the noise and take decisive action. Informa Financial Intelligence's solutions provide unparalleled insight into market opportunity, competitive performance and customer segment behavioral patterns and performance through specialized industry research, intelligence, and insight. IFI’s Zephyr portfolio supports asset allocation, investment analysis, portfolio construction, and client communications that combine to help advisors and portfolio managers retain and grow client relationships. For more information about IFI, visit <https://financialintelligence.informa.com>. For more information about Zephyr’s PSN Separately Managed Accounts data, visit <https://financialintelligence.informa.com/products-and-services/data-analysis-and-tools/psn-sma>.