



Severin Investments, LLC



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Severin Investments, LLC Awarded Top Guns Designation by Informa Financial Intelligence

St. Louis, Missouri — February 18, 2021 — Severin Investments, LLC has been awarded a PSN Top Guns distinction by Informa Financial Intelligence’s PSN manager database, North America’s longest running database of investment managers.

Through a combination of Informa Financial Intelligence’s proprietary performance screens, [*PSN Top Guns](#) (*free registration to view Top Guns) ranks products in six proprietary categories in over 50 universes. This is a well-respected quarterly ranking and is widely used by institutional asset managers and investors. Informa Financial Intelligence is part of Informa plc, a leading provider of critical decision-making solutions and custom services to financial institutions.

Top Gun firms are awarded a rating ranging from one to six stars, with the number of stars representing continued performance over time.

- LTG 2 Stars MA Global Equity Universe
- LTG 3 Stars MA Global Equity Universe
- MG 2 Stars MA Global/Intl Balanced Universe
- MG 3 Stars MA Global/Intl Balanced Universe
- MG 4 Stars MA Global/Intl Balanced Universe
- CG 2 Stars MA Global/Intl Balanced Universe
- CG 3 Stars MA Global/Intl Balanced Universe
- CG 4 Stars MA Global/Intl Balanced Universe

Severin Investments’ Long Term Growth (**LTG**) strategy was named Top Guns 2-Star and 3-Star ratings, meaning our Long Term Growth Portfolio had one of the top ten returns for the one-year period in their respective universes and it had one of the top ten returns for the three-year period in their respective universes.

Severin Investments’ Moderate Growth (**MG**) strategy was named Top Guns 2-Star, 3-Star, and 4-Star ratings, meaning our Moderate Growth Portfolio had one of the top ten returns for the one-year period in their respective universes, had one of the top ten returns for the three-year period in their respective universes, and had an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, MG’s returns exceeded the style benchmark for the three latest three-year rolling periods. The top ten returns for the latest three-year period then become the 4 Star Top Guns.

Severin Investments’ Conservative Growth (**CG**) strategy was named Top Guns 2-Star, 3-Star, and 4-Star ratings, meaning our Conservative Growth Portfolio had one of the top ten returns for the one-year period in their respective universes, had one of the top ten returns for the three-year period in their respective universes, and had an r-squared of 0.80 or greater relative to the style benchmark for the



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recent five-year period. Moreover, CG's returns exceeded the style benchmark for the three latest three-year rolling periods. The top ten returns for the latest three-year period then become the 4 Star Top Guns.

“Congratulations to Severin Investments, LLC for being recognized as a PSN Top Gun,” said **Ryan Nauman**, *Market Strategist at Informa Financial Intelligence's Zephyr*. “This highly esteemed designation allows us to recognize success, excellence and performance of leading investment managers each quarter.”

The complete list of PSN Top Guns and an overview of the methodology can be located on <https://psn.fi.informais.com/>

For more details on the methodology behind the PSN Top Guns Rankings or to purchase PSN Top Guns Reports, contact Margaret Tobiasen at Margaret.tobiasen@informa.com

About Severin Investments, LLC

Severin Investments manages blended strategies of stocks, bonds, and ETFs designed to fit specific risk tolerance levels. Severin also manages several niche portfolios with strict guidelines on the underlying investments of the strategies. Our strategies are monitored on a daily basis and may change within the confines of the strategy guidelines based on market conditions. We are active managers who use both a fundamental and tactical approach to our decision-making process. For more information and details about our strategies, please contact Portfolio Manager Jeff Severin or Business Development Manager David Stoll at (866) 983-2707, or by email at David.Stoll@severininvestments.com

About Informa Financial Intelligence's Zephyr

Financial Intelligence, part of the Informa Intelligence Division of Informa plc, is a leading provider of products and services helping financial institutions around the world cut through the noise and take decisive action. Informa Financial Intelligence's solutions provide unparalleled insight into market opportunity, competitive performance and customer segment behavioral patterns and performance through specialized industry research, intelligence, and insight. IFI's Zephyr portfolio supports asset allocation, investment analysis, portfolio construction, and client communications that combine to help advisors and portfolio managers retain and grow client relationships. For more information about IFI, visit <https://financialintelligence.informa.com>. For more information about Zephyr's PSN Separately Managed Accounts data, visit <https://financialintelligence.informa.com/products-and-services/data-analysis-and-tools/psn-sma>.