

12 Questions to Ask Your Parents About Aging



Conversation starters for parents and adult children

THE BASICS

- What do you want your daily life to look like as you get older?
- If you need help with daily life activities, where do you want to live?
- Do you have a will or a living trust - and where is it located?
- Who do you want to make decisions and pay bills for you if you become incapacitated?
- Where do you keep legal documents, financial records, and passwords?

FINANCES

- What financial accounts do you have and how are they titled?
- Do you have any mortgages, debts or financial obligations I should know about?
- What do I need to know about your health insurance and other insurance policies?
- Who are your professional advisors (lawyer, planner, accountant, etc.)?

REAL ESTATE

- Tell me about your rental properties.
- Who manages your properties and what people and systems do you use?
- If I had to step in to the real estate business, what do you want me to know?