

**Bethesda Magazine's Top Financial Professionals
2022 Disclosure**

Criteria for being selected as a Bethesda Magazine Top Financial Professional:

This summer, *Bethesda Magazine* sent a survey to hundreds of financial professionals in Montgomery County and Upper Northwest D.C. asking, "If you had a close friend or relative who needed financial planning advice, and you could not handle the case yourself, to whom would you refer them?" The 2022 list represents those who earned the greatest number of endorsements from their peers. Individuals were not allowed to nominate themselves. *Bethesda Magazine* fact-checked all nominees before notifying them that they were going to be listed in the November/December 2022 issue. There is no fee to be named one of *Bethesda Magazine's* Top Financial Professionals.