



The EWM Tax Solutions Team

Life has many moving parts.

Your financial life is too important to segment between uncoordinated financial advisors and consultants.

Our vision is to coordinate your financial life so that you can earn more, keep more and live more.

EARN MORE.

The philosophy and disciplined process to help you build wealth.

KEEP MORE.

Clear strategies to defend your wealth.

LIVE MORE.

The freedom to enjoy your wealth with confidence.

Is your tax preparer...

Helping you defer income at the right time?

Deciphering qualified vs. non-qualified dividends?

Working with your financial advisor to reduce taxable income?

Seeking short-term tax reduction at the risk of unnecessarily increasing your tax liability in the future?

When you work with EWM Tax Solutions, you are opening the door to a place where your financial life will finally be integrated. *It's the way it should be.*

Experience a team with a truly holistic approach.

The EWM Tax Solutions Team works with your Executive Wealth Private Wealth Advisor to better coordinate your financial life. We bring defensive tax strategies that align with your investment portfolios and comprehensive financial plan.

Talk with our professionals about bringing the complex pieces together to create a sustainable solution.

EWM Tax Solutions offers you and your family a truly integrated tax solution.

- ✔ **Clear Fixed Pricing**
- ✔ **Simple Professional Process**
- ✔ **Coordinated Experienced Team**
- ✔ **Secure Client Log-in Portal**
- ✔ **Timely Updates**
- ✔ **Expert Tax Planning**
- ✔ **Comprehensive Tax Preparation**
- ✔ **Guided Tax Resolution**
- ✔ **Avoid negative Surprises**
- ✔ **Strategies to help you keep what you've earned**

**Get the complex pieces of your financial life working together.
Contact us today to schedule your complimentary tax consultation.**

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