

The Berry Group

Privacy Policy

The Berry Group is committed to client confidentiality and the protection of your privacy. The following information is provided, as required by law, to help you understand our privacy policy and how we will handle and maintain confidential personal information as we fulfill our obligations to protect your privacy. "Personal information" refers to the non-public financial information obtained by The Berry Group in connection with carrying out our services.

Information We Collect

The Berry Group collects personal information as part of our relationship to you, to provide client services and fulfill legal and regulatory requirements. The type of information The Berry Group collects may include:

- Information The Berry Group receives from you on forms (such as name, address, Social Security number, profile documents, assets and income);
- Information you provide The Berry Group directly about your personal finances or personal circumstances or which The Berry Group may receive from brokerage statements or other information you authorize The Berry Group to receive.

Information Disclosed In Administering Products and Services

The Berry Group will not disclose personal information about current or former clients to non-affiliated third parties except as permitted or required by law. The Berry Group does not sell any personal information about you to any third-party. The Berry Group will not disclose personal information without your authorization, except as required or permitted by law.

Procedures to Protect Confidentiality and Security of Your Personal Information

The Berry Group has procedures in place that limit access to personal information to those employees who need to know such information in order to perform business services. In addition, The Berry Group maintains physical, electronic and procedural safeguards to guard your non-public personal information.

The Berry Group will update its policy and procedures when necessary to ensure that your privacy is maintained and that The Berry Group conducts business in a way that fulfills our commitment to you. If The Berry Group makes any material changes in its privacy policy, we will make that information available to clients through our Web site and/or other communications.