

# FORM ADV PART 2B Brochure Supplement

Current as of March 12, 2024

### **Madison Gontarek**

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### **Commonwealth Financial Services, LLC**

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This Brochure Supplement provides information about Madison Gontarek that supplements the Disclosure Brochure for Commonwealth Financial Services, LLC (CFS). You should have received a copy of that Disclosure Brochure. Please contact Michael Seese if you did not receive CFS' Disclosure Brochure or if you have any questions about the contents of this Supplement. This Supplement has not been reviewed or approved by the U.S. Securities & Exchange Commission, any state regulatory agency or any self-regulatory organization.

Additional information about Madison Gontarek is available on the SEC's website at www.adviserinfo.sec.gov.

### ITEM 2 – Educational Background and Business Experience

Year of Birth: 2001

## **Educational Background:**

Institution Name: Western Kentucky

University

Completed: 05/05/2023

Degree Earned: Bachelor of Science Area of Study: Personal Finance

### Business/Employment Experience (for past five years):

Employer Name: Commonwealth Financial Services, LLC.

Dates: 06/26/2023 - Present Title: Associate Financial Advisor

Type of Business: Registered Investment Advisor

Employer Name: Gatton Academy Dates: 08/15/2022 – 05/01/2023

Title: Desk Assistant

Type of Business: Public Academy

Employer Name: R.W. Baird Financial Dates: 06/01/2022 – 01/13/2023

Title: Private Wealth Intern
Type of Business: Investment

Advisor

Employer Name: Western Kentucky Univ.

Dates: 08/15/2021-05/10/2022

Title: Parking and Transportation Representative

Type of Business: University

Employer Name: Rooftop Dates: 05/30/2021-08/15/2021

Title: Server

Type of Business: Restaurant

Employer Name: The Landing Dates: 05/30/2021-08/15/2021

Title: Server

Type of Business: Restaurant

Employer Name: Western Kentucky Univ.

Dates: 07/11/2019-05/05/2023

Title: Student

Type of Business: University

ITEM 3 – Disciplinary Information -None-

ITEM 4 – Other Business Activities
-None-

ITEM 5 – Additional Compensation
-None-

# ITEM 6 - Supervision

Your financial advisor's activities are supervised by one or more individuals working in the financial advisor's office and/or a member of CFS' supervision team. The supervisor provides ongoing training and support to your financial advisor and answers questions about providing financial planning or investment advice to clients. The supervisor also reviews the financial advisor's activities through CFS' client relationship management system, business submission reviews, e-mail monitoring and correspondence reviews. The person responsible for supervising the financial advisor's advisory activities, Michael Seese, Chief Compliance Officer, can be reached at 304-422-3531.