



# FORM ADV PART 2B

## Brochure Supplement

Current as of March 12, 2024

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This Brochure Supplement provides information about Khoury Kloss that supplements the Disclosure Brochure for Commonwealth Financial Services, LLC (CFS). You should have received a copy of that Disclosure Brochure. Please contact Michael Seese if you did not receive CFS' Disclosure Brochure or if you have any questions about the contents of this Supplement. This Supplement has not been reviewed or approved by the U.S. Securities & Exchange Commission, any state regulatory agency or any self-regulatory organization.

Additional information about Khoury Kloss is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **ITEM 2 – Educational Background and Business Experience**

Year of Birth: 2000

### **Educational Background:**

Institution Name: Bethany College  
Completed: 05/05/2023  
Degree Earned: Bachelor of Business Management  
Area of Study: Business

### **Business/Employment Experience (for past five years):**

Employer Name: Commonwealth Financial Services, LLC.  
Dates: 06/01/2023-Present  
Title: Associate Advisor  
Type of Business: Registered Investment Advisor

Employer Name: Arbor Point Advisors, LLC.  
Dates: 05/10/2022-08/10/2022  
Title: Intern  
Type of Business: Registered Investment Advisor

Employer Name: Securities America, Inc.  
Dates: 05/10/2022-08/10/2022  
Title: Intern  
Type of Business: Broker/Dealer

Employer Name: Kloss Lawn Care LLC  
Dates: 03/2021-07/2023  
Title: Owner/ Operator  
Type of Business: Landscaping

Employer Name: Wheeling Nailers  
Dates: 10/2017-02/2020  
Title: Production Crew  
Type of Business: Professional Hockey

Employer Name: Young Men's Christian Association  
Dates: 12/2019 - 08/2020  
Title: Camp Counselor  
Type of Business: Non-Profit

**ITEM 3 – Disciplinary Information**  
**-None-**

**ITEM 4 – Other Business Activities**  
**-None-**

**ITEM 5 – Additional Compensation**  
**-None-**

**ITEM 6 – Supervision**

Your financial advisor's activities are supervised by one or more individuals working in the financial advisor's office and/or a member of CFS' supervision team. The supervisor provides ongoing training and support to your financial advisor and answers questions about providing financial planning or investment advice to clients. The supervisor also reviews the financial advisor's activities through CFS' client relationship management system, business submission reviews, e-mail monitoring and correspondence reviews. The person responsible for supervising the financial advisor's advisory activities, Michael Seese, Chief Compliance Officer, can be reached at 304-422-3531.