

# Complimentary 401K benchmarking service!

**Let us benchmark your 401k for you:**

**Step 1: Find out what you are currently paying.**

401 K costs are not as transparent as you may believe. While benchmarking your plan shouldn't be limited to just fees, it's a great place to start. The first thing you need to do is get a copy of your plan **408(b)(2) fee disclosure**. You should be able to locate a copy of this document on your 401k provider’s website. If you are not sure where to find it, we have attached a list of toll free numbers ​of 401k providers, so you can call and request the disclosure form to be sent to you.

**Step 2: Email a copy of the 408(b)(2) fee disclosure to us.**

Email a copy of the 408(b)(2) fee disclosure to Jen@feltzwp.com or the advisor you are working on your benchmark with. After we receive the 408(b)(2) fee disclosure we will contact you for a 3-minute call to gather non-fee related information about your plan.

**Step 3: See how your plan compares**

Within 3 days we will schedule a time with one of our experts to show you how your plan compares to industry benchmarks and how one of our plans would match up to your current plan.

As a fiduciary you owe it to your employees to do what is in their best interest. A WealthPlan Partners complementary 401k benchmark will help you fulfill your duty with very little time commitment or hassles. Let us help you.

ADP(800) 929-2170(option 3)

Alliance Pension Consultants(800) 406-4015(option 1)

American Funds(800) 421-9900

Aspire(888) 445-0031

AXA (ADA or ABA program))(800) 526-2701

Buckingham Asset Mgmt(800) 711-2027

Cain Waters(972) 233-3323

Edward Jones(800) 695-4952

Empower/Great West(877) 401-5100

Fidelity(800) 448-6668

Fidelity Advisor(800) 448-6668

Guardian(877) 500-2380

John Hancock(800) 395-1113

July Business Services(888) 333-5859

Lincoln Financial(800) 234-3500

LT Trust(800) 831-8675

Mass Mutual(800) 637-6444

Merril Lynch(800) 228-4015

MetLife(800) 856-7772(option 1)

Mutual of Omaha(800) 655-5142

Nationwide(800) 626-3112(option 1)

Newport Group(844) 749-9981

One America(800) 567-3329

PAi(800) 236-7400

Paychex(800) 472-0072

Principal(877) 475-3436(option 2)

Prudential(800) 353-2847

Putnam(800) 662-0019

Securian(800) 233-2881

T. Rowe Price(800) 886-5457

The Standard(877) 805-1127

TIAA-CREF(888) 842-7782

Transamerica(866) 498-4557

Ubiquity (The Online 401k)(855) 401-4357

Verisight Group(888) 886-8256

Voya [ING](866) 481-3653(Option 4)

Wells Fargo(800) 690-9721