A close up of a logo

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# Complimentary 401K benchmarking service!

**Let us benchmark your 401k for you:**

**Step 1: Find out what you are currently paying.**

401 K costs are not as transparent as you may believe. While benchmarking your plan shouldn't be limited to just fees, it's a great place to start. The first thing you need to do is get a copy of your plan **408(b)(2) fee disclosure**. You should be able to locate a copy of this document on your 401k provider’s website. If you are not sure where to find it, we have attached a list of toll free numbers ​of 401k providers, so you can call and request the disclosure form to be sent to you.

**Step 2: Email a copy of the 408(b)(2) fee disclosure to us.**

Email a copy of the 408(b)(2) fee disclosure to [Jen@feltzwp.com](mailto:Jen@feltzwp.com) or the advisor you are working on your benchmark with. After we receive the 408(b)(2) fee disclosure we will contact you for a 3-minute call to gather non-fee related information about your plan.

**Step 3: See how your plan compares**

Within 3 days we will schedule a time with one of our experts to show you how your plan compares to industry benchmarks and how one of our plans would match up to your current plan.

As a fiduciary you owe it to your employees to do what is in their best interest. A WealthPlan Partners complementary 401k benchmark will help you fulfill your duty with very little time commitment or hassles. Let us help you.

ADP[(800) 929-2170](tel:18009292170)(option 3)

Alliance Pension Consultants[(800) 406-4015](tel:18004064015)(option 1)

American Funds[(800) 421-9900](tel:18004219900)

Aspire[(888) 445-0031](tel:18884450031)

AXA (ADA or ABA program))[(800) 526-2701](tel:18005262701)

Buckingham Asset Mgmt[(800) 711-2027](tel:18007112027)

Cain Waters[(972) 233-3323](tel:19722333323)

Edward Jones[(800) 695-4952](tel:18006954952)

Empower/Great West[(877) 401-5100](tel:18774015100)

Fidelity[(800) 448-6668](tel:18004486668)

Fidelity Advisor[(800) 448-6668](tel:18004486668)

Guardian[(877) 500-2380](tel:18775002380)

John Hancock[(800) 395-1113](tel:18003951113)

July Business Services[(888) 333-5859](tel:18883335859)

Lincoln Financial[(800) 234-3500](tel:18002343500)

LT Trust[(800) 831-8675](tel:18008318675)

Mass Mutual[(800) 637-6444](tel:18006376444)

Merril Lynch[(800) 228-4015](tel:18002284015)

MetLife[(800) 856-7772](tel:18008567772)(option 1)

Mutual of Omaha[(800) 655-5142](tel:18006555142)

Nationwide[(800) 626-3112](tel:18006263112)(option 1)

Newport Group[(844) 749-9981](tel:18447499981)

One America[(800) 567-3329](tel:18005673329)

PAi[(800) 236-7400](tel:18002367400)

Paychex[(800) 472-0072](tel:18004720072)

Principal[(877) 475-3436](tel:18774753436)(option 2)

Prudential[(800) 353-2847](tel:18003532847)

Putnam[(800) 662-0019](tel:18006620019)

Securian[(800) 233-2881](tel:18002332881)

T. Rowe Price[(800) 886-5457](tel:18008865457)

The Standard[(877) 805-1127](tel:18778051127)

TIAA-CREF[(888) 842-7782](tel:18888427782)

Transamerica[(866) 498-4557](tel:18664984557)

Ubiquity (The Online 401k)[(855) 401-4357](tel:18554014357)

Verisight Group[(888) 886-8256](tel:18888868256)

Voya [ING][(866) 481-3653](tel:18664813653)(Option 4)

Wells Fargo[(800) 690-9721](tel:18006909721)