

On the main screen, scroll to RRSP and TFSA, then Click Go to RRSP and TFSA

The screenshot shows a web browser window with the URL <https://apps7.ams-sga.cra-arc.gc.ca/gol-ged/mim/>. The page title is "My Account". The main content area is titled "RRSP and TFSA" and contains the following information:

- Go to Benefits and credits details
- Your 2019 RRSP deduction limit: [input field]
- Your 2020 TFSA contribution room: [input field] [TFSA - Important information](#)
- As of January 1, 2020
- Go to RRSP and TFSA details

On the right side, there are sections for "My Service Canada Account" and "Tax schemes".

Screen ID: MAO.a1a  
Date modified: 2020-02-21

Footer: About My Account | Terms and conditions for My Account | Your suggestions

Click Transaction Summary

The screenshot shows a web browser window with the URL <https://apps7.ams-sga.cra-arc.gc.ca/gol-ged/tfsj/td/>. The page title is "TFSA". The main content area is titled "Tax-Free Savings Account (TFSA)" and contains the following information:

- Canada Revenue Agency [Logout](#)
- [Overview](#)
- Contribution room
- [Transaction summary](#) (indicated by a red arrow)
- View TFSA returns
- View TFSA records

Screen ID: TFSA.a1  
Date modified: 2018-01-30

Click Next

The screenshot shows a web browser window with the URL `https://apps7.ams-sga.cra-arc.gc.ca/gol-ged/tfsj/tf`. The page header includes the Government of Canada logo and the text "Government of Canada" and "Gouvernement du Canada". Below this is the "Canada Revenue Agency" header with a "Logout" button. The main content area is titled "TFSA - Important information" and includes a "Help with this page" link. A list of bullet points provides information about transaction processing. At the bottom of the list, there is a "Next" button with a red arrow pointing to it. Below the button is a "Return to TFSA home page" link and a "Screen ID: TFSA.a1(a)" label. The browser's address bar shows the full URL.

Insert as below:

The screenshot shows a web browser window with the URL `https://apps7.ams-sga.cra-arc.gc.ca/gol-ged/tfsj/tf`. The page header includes the Government of Canada logo and the text "Government of Canada" and "Gouvernement du Canada". Below this is the "Canada Revenue Agency" header with a "Logout" button. The main content area is titled "TFSA transaction summary - search" and includes a "Help with this page" link. The page contains a search form with the following fields: "Financial institution to view" (a dropdown menu set to "All Financial Institutions"), "Period start" (Month: "January", Year: "2009"), and "Period end" (Month: "December", Year: "2019"). Below these fields are radio buttons for "View": "Contributions and withdrawals" (selected), "Contributions only", and "Withdrawals only". At the bottom of the form, there are "Previous" and "Search" buttons, with a red arrow pointing to the "Search" button. Below the buttons is a "Return to TFSA home page" link. The browser's address bar shows the full URL.

Then click search

Then you will receive this:

The screenshot shows a web browser window with the URL <https://apps7.ams-sga.cra-arc.gc.ca/gol-ged/tfsj/tf>. The page header includes the Canada Revenue Agency logo and a "Logout" button. The main heading is "TFSA transaction summary - search results". Below this, there is a "Help with this page" link and a disclaimer: "These transactions were provided by your financial institution(s) and are subject to change. If these transaction do not match your records, please contact your financial institution for any corrections." The section "Contributions and withdrawals" contains a table with the following data:

| Financial Institution<br>TFSA Number                               | Date<br>(yyyy-mm-dd) | Contribution | Withdrawal |
|--|----------------------|--------------|------------|
| MANULIFE SECURITIES INCORPORATED/<br>PLACEMENTS MANUVIE INCORPOREE | 2012-02-10           | \$15,000.00  |            |
|  | 2012-07-13           |              | \$2,140.00 |
|  | 2012-07-31           |              | \$2,230.00 |
|  | 2012-09-14           |              | \$1,250.00 |
|  | 2012-10-09           |              | \$1,551.82 |
|  | 2013-03-20           |              | \$1,930.00 |
|  | 2013-06-11           |              | \$1,208.79 |
|  | 2013-07-16           |              | \$975.00   |
|  | 2014-06-03           |              | \$2,000.00 |
|  | 2014-07-03           |              | \$941.31   |
|  | 2014-07-11           |              | \$1,000.00 |

Please screenshot your page and send it to your advisor.