



ClearView Financial, LLC

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**Kevin A Bostic, CMT, AIF
Form ADV Part 2
Brochure Supplement
January 1, 2021**

This brochure supplement provides information about Kevin A Bostic that supplements the ClearView Financial, LLC Firm Brochure. You should have received a copy of that Firm Brochure. Please contact ClearView Financial, LLC if you did not receive ClearView Financial, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Kevin A Bostic is available on the SEC's website at www.adviserinfo.sec.gov. CRD# 4880713



Examinations/Designations

Accredited Investment Fiduciary - AIF®

Chartered Market Technician – CMT Charterholder/Member

FINRA General Securities Representative – Series 7

FINRA General Securities Representative – Series 9

FINRA General Securities Principal – Series 24

NASAA Uniform Combined Registered Investment Advisor – Series 66

Explanation of Professional Designations

The Market Technicians Association (MTA) is a not-for-profit professional regulatory organization servicing over 4,500 market analysis professionals in over 85 countries around the globe. The MTA's main objectives involve the education of the public, the investment community and its membership in the theory, practice and application of technical analysis. The Chartered Market Technician (CMT) program requires candidates to demonstrate proficiency in a broad range of topics in the field of Technical Analysis. The program consists of three levels. The objectives of the CMT program are; to professionalize the field of Technical Analysis, to promote high ethical and professional standards, to guide candidates in mastering a professional body of knowledge. Candidates who successfully complete all three levels of the CMT examination and agree to abide by the MTA Code of Ethics are granted the right to use the CMT credential.

Individuals who hold the AIF® (Accredited Investment Fiduciary) designation have completed a course of study through Fi360.com. The course was created to assist advisors in meeting their legal obligations by applying prudent practices as well as documenting fiduciary best practices. Upon attaining the AIF designation, the individual recognizes they will adhere to a Code of Ethics set forth by the program and other holders of the designation. The Code is detailed below:



AIF[®] and AIFA[®] Designee Code of Ethics

I recognize that this Code of Ethics, and its principles and obligations, are in addition to those set forth by any other Code that governs my professional and ethical conduct.

To my clients, I will:

1. Employ and provide the client information on the Prudent Practices when serving as an investment fiduciary and/or advising other investment fiduciaries.
2. Act with honesty and integrity and avoid conflicts of interest, real or perceived.
3. Ensure the timely and understandable disclosure of relevant information that is accurate, complete, and objective.
4. Be responsible when determining the value of my services and my form of compensation; taking into consideration the time, skill, experience, and special circumstances involved in providing my services.
5. Know the limits of my expertise, and refer my clients to colleagues and/or other professionals in connection with issues beyond my knowledge and skills.
6. Respect the confidentiality of information acquired in the course of my work, and not disclose such information to others, except when authorized or otherwise legally obligated to do so. I will not use confidential information acquired in the course of my work for my personal advantage.
7. Not exploit any relationship or responsibility that has been entrusted to me.

To my community (whether defined by work, family, and/or friends), I will:

1. Proactively promote and be a steward of ethical behavior as a responsible partner among my peers in the work environment and in my community.
2. Ensure that the overall promotion of my practice is implemented in the best interests of my profession.
3. Seek, accept, and offer honest criticism of technical work; acknowledge and correct errors; and properly credit the contributions of others.
4. Use corporate assets and resources employed or entrusted to me in a responsible manner.
5. Continue to improve my knowledge and skills, share ideas and information with colleagues, and assist them in their professional development.

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Disciplinary Information

Kevin A Bostic does not have any legal or disciplinary events to disclose.

Outside Business Activities

Kevin A Bostic is currently not actively engaged in any other investment related business or occupation.

Additional Compensation

Kevin A Bostic does not participate in any arrangement that provides additional compensation outside of his advisory services (described in Form ADV Part 2).



Supervision

Kevin A Bostic is Managing Partner of ClearView Financial, LLC and is the firm's Chief Compliance Officer (CCO). As such, he is self-supervised. He may be contacted by phone at 804-869-9541. As with all representatives of the firm, Kevin adheres to the processes employed by ClearView for compliance purposes which include but is not limited to: email surveillance, requirement to abide by and acknowledge the firm's Code of Ethics and implement Code in their daily activities, attendance of a weekly compliance meeting, implementation of periodic reviews of any and all advisory activities/accounts. However, like all state Registered Investment Advisors (RIAs), he is subject to inspections and audits by the Virginia State Corporate Commission (SCC) Division of Securities and Retail Franchising, telephone number 804-371-9051.

Requirements for State-Registered Advisors

Kevin A Bostic has **not** been involved in or found liable in any arbitration claim or been found liable in any civil proceeding, self-regulatory organization, or administrative proceeding involving any matter.