



PRIVACY POLICY

Fort Vancouver Investment Management, LLC, an independent registered investment advisory firm, is committed to safeguarding the confidential information of its potential, current, and former clients. We value our relationship with you and understand that the information you have entrusted with us is private. Our goal is to be worthy of that trust. Our privacy policy with respect to nonpublic personal information is stated below:

1. **We do not** sell your personal information to anyone.
2. **We do not** disclose any nonpublic personal information about our clients or former clients to anyone that is not a service provider, except as permitted by law.
3. **We collect** personal information in order to open and administer your accounts and to provide you with accurate and pertinent advice. We hold all information given to us in the strictest confidence.
 - We collect personal financial and tax information.
 - We collect account opening information, including names, birthdate, Social Security number, street and email addresses, telephone numbers, and employment information.
4. **We protect** the security, integrity, and confidentiality of your personal information.
 - We maintain a secure office and computer environment.
 - All employees are trained and required to safeguard your information.
5. **We will provide** notice of changes in our information sharing practices. If at any time in the future it is necessary to disclose any of your personal information in a way that is inconsistent with this policy, we will give you advance notice of the proposed change so you will have the opportunity to opt out of such disclosure.

Please notify us of any inaccuracy in your personal information so that we may promptly update our records. If you have any questions regarding this policy, contact us at any time.