



# Snapshots™

## RETIRING BUDGET

### MY CURRENT MONTHLY EXPENSES:

Combined Net Monthly Income:	
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<b>Housing:</b>	
Rent/mortgage	
Property taxes	
Maintenance	
Insurance	
<b>Total Housing</b>	

<b>Utilities:</b>	
Hydro	
Gas	
Sewer and water	
Phone(s)	
Internet	
TV cable/satellite	
<b>Total Utilities</b>	

<b>Car:</b>	
Loan/lease payment	
Insurance	
Gas	
Repairs	
<b>Total Car</b>	

<b>Personal insurance:</b>	
Health insurance	
Disability insurance	
Life insurance	
<b>Total Personal insurance</b>	

<b>Financial:</b>	
Personal loans	
Bank fees	
Credit cards	
Savings	
Company pension contributions	
Stock purchase plan	
<b>Total Financial</b>	

### MY MONTHLY EXPENSES AFTER I RETIRE:

Combined Net Monthly Income:	
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<b>Housing:</b>	
Rent/mortgage	
Property taxes	
Maintenance	
Insurance	
<b>Total Housing</b>	

<b>Utilities:</b>	
Hydro	
Gas	
Sewer and water	
Phone(s)	
Internet	
TV cable/satellite	
<b>Total Utilities</b>	

<b>Car:</b>	
Loan/lease payment	
Insurance	
Gas	
Repairs	
<b>Total Car</b>	

<b>Personal insurance:</b>	
Health insurance	
Disability insurance	
Life insurance	
<b>Total Personal insurance</b>	

<b>Financial:</b>	
Personal loans	
Bank fees	
Credit cards	
Savings	
<b>Total Financial</b>	



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## RETIRING BUDGET

### MY CURRENT MONTHLY EXPENSES:

Taxes:	
Income tax	
CPP and EI premiums	
<b>Total Taxes</b>	

Other expenses:	
Groceries	
Restaurants	
Personal clothing	
Clothing for work	
Toiletries	
Medical	
Dental	
Travel to work	
Entertainment	
Magazines, books & newspapers	
Hobbies	
Vacation/travel	
Gifts	
Donations	
Miscellaneous	
<b>Total Other expenses</b>	

<b>TOTAL EXPENSES:</b>	
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<b>BALANCE:</b>	
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### MY MONTHLY EXPENSES AFTER I RETIRE:

Taxes:	
Income tax	
<b>Total Taxes</b>	

Other expenses:	
Groceries	
Restaurants	
Personal clothing	
Toiletries	
Medical	
Dental	
Entertainment	
Magazines, books & newspapers	
Hobbies	
Vacation/travel	
Gifts	
Donations	
Miscellaneous	
<b>Total Other expenses</b>	

<b>TOTAL EXPENSES:</b>	
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<b>BALANCE:</b>	
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