

Subscription based Financial Planning

Every client pays a one time \$1,000 fee to begin the initial setting up and processing of your accounts.

Every client will pay 1% of their gross income, with \$1,500 being minimum. For example, if you make \$200,000 per year, you will pay \$2,000 per year. You can choose to pay that annually or in monthly installments.



1% of your gross income is all you pay. This flat fee is the total cost of your financial planning annually.

Once you have signed up for the subscription based financial planning with Quantified Financial Partners, you will receive:



REVIEW & MONITOR

Goal Progression and Availability of Funds

We monitor and keep you accountable to your goals and monitor your access to cash.

ASSET AND INVESTMENT PLANNING

Analyzing the overall allocation of your assets and monitor relative performance given current market conditions.



CASH FLOW PLANNING

We monitor your cash flow and your accountability to your savings plan.

TAX & DEBT PLANNING

We look at restructuring opportunities and have proactive tax insight.



PROTECTION PLANNING

We monitor your current insurance portfolio. We help with periodic checks of legal and insurance documents to make sure you are properly protected.

To get started, [click here](#)

Visit our website www.QuantifiedFinancial.com to learn more about us.

RYAN BURKLO AND ALEX COLLINS ARE REGISTERED REPRESENTATIVES AND FINANCIAL ADVISORS OF PARK AVENUE SECURITIES LLC(PAS). OSJ: 333 N. INDIAN HILL BLVD., CLAREMONT CA 91711, 909-399-1100. SECURITIES PRODUCTS AND ADVISORY SERVICES OFFERED THROUGH PAS, MEMBER FINRA, SIPC. FINANCIAL REPRESENTATIVES OF THE GUARDIAN LIFE INSURANCE COMPANY OF AMERICA®(GUARDIAN), NEW YORK, NY. PAS IS A WHOLLY OWNED SUBSIDIARY OF GUARDIAN. QUANTIFIED FINANCIAL PARTNERS IS NOT AN AFFILIATE OR SUBSIDIARY OF PAS OR GUARDIAN. GUARDIAN, ITS SUBSIDIARIES, AGENTS, AND EMPLOYEES DO NOT PROVIDE TAX, LEGAL, OR ACCOUNTING ADVICE. CONSULT YOUR TAX, LEGAL, OR ACCOUNTING PROFESSIONAL REGARDING YOUR INDIVIDUAL SITUATION. ALEX COLLINS AR LICENSE #7264699 CA LICENSE #OH24806, RYAN BURKLO AR INSURANCE LICENSE #15319412 CA INSURANCE LICENSE # 0K24924 #2021-125120 Exp 08/2023