828 AWARD-WINNING ACTIVITIES, RESTAURANTS, SHOPS & MORE!

# CAPE LIFE

**MARTHA'S VINEYARD & NANTUCKET** 



2019 READERS' CHOICE AWARD Plus our annual photo contest winners!



# FLAGSHIP WEALTH ADVISORS, LLC

## Wealth Accumulation and Management



Our expanded family...

After many years of working with Flagship Wealth Advisors as independent brokers with Royal Alliance Associates, Inc., Barbara & Philip Reed, formerly Reed Financial Group, are now affiliating with the firm and will be able to offer our clients the outstanding services and expertise offered by Flagship Wealth Advisors. Our clients are very important to us and despite our new name, letterhead, website and business cards, our proprietary relationship with our clients remains the same...but better! We are pleased to offer:

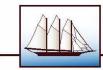
### **Treating Clients Like Family**

- A large experienced support staff
- Cutting edge IT support to provide additional security, encrypted data back-up and communication resources
- Dedicated marketing assistance and expertise
- Expanded expertise and resources in tax efficiency analysis and estate tax analysis
- An additional office in Wakefield, Massachusetts as well as our current Cape Cod location
- A team of experienced professionals to share industry knowledge beneficial to our clients
- SEC Registered, which requires assets under management in excess of \$100 million

### **Charting a Financial Course**

We now have an expanded professional-family and we are thrilled to bring all its resources to our valued client-family. We welcome the opportunity to meet with those who need financial, insurance, college and retirement planning assistance. We also offer Simple IRA plans to companies to benefit employees.

We review and analyze your financial position, develop an investment strategy and recommend specific investments for your portfolio which meet your risk tolerance, work with your accountants and attorneys when helpful, provide on-going investment advice and education and monitor investment performance through quarterly and annual reviews. Call us today!



# FLAGSHIP WEALTH ADVISORS LLC

Registered Investment Advisor

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