AS SEEN IN

northshore

MAGAZINE

Flagship Financial Advisors, LLC

Personalized Wealth Accumulation and Management

Standing left to right - Christine MacInnis Private Client Group Manager, Paul V. Ryan, Jr. CFP® Managing Director, Veronica Caulfield Client Relations Manager
Seated left to right - Angela Yin MSF Financial Analyst, Maja Stojanovic, CFP®, CLU, MBA Managing Executive, Leanne Marquis Private Client Group Specialist

---

Paul V. Ryan Jr., CFP®, Founder and Managing Director of Flagship Wealth Advisors, LLC and Flagship Financial Advisors has appeared in marketing efforts in *Boston* magazine, *Forbes* and *Kiplinger's* personal finance magazine. Paul V. Ryan, Jr., CFP® is a prominent Wealth Manager and Financial Advisor serving individuals and families in Greater Boston, Massachusetts, New England, Florida, New York, and around the country. Paul and the Flagship advisors have extensive experience with retirement planning, investment portfolio design, wealth distribution strategies, charitable giving strategies, income and estate tax planning, and long-term care planning.

We listen. Money means different things to different people. To some, it means security. To others, it means comfort or freedom. We work closely with our clients to understand where they want to go, so we can create a plan to help them get there. We empower people by educating them about their financial options, so they feel in control of their lives and destinies.

"We believe in doing the planning before we start with investment selection," says Managing Director Paul V. Ryan Jr., CFP®. "You have to know where you want to go, before deciding how to get there."

"Clients appreciate that we look at the big picture," Ryan says. "We include their parents and children in the conversation. We work with their tax accountants and attorneys. Investments are a means to an end, the end being our clients' lifestyle and confidence in investments. That's comforting to them."

301 Edgewater Pl Ste 400 Wakefield, MA 01880
781.224.9924 | 800.631.9997 | Paul@FlagshipFA.com | FlagshipFA.com

FLAGSHIP FINANCIAL ADVISORS LLC

Registered Investment Advisor