

BUDGET SHEET



PARADIGM
WEALTH PARTNERS

Good record keeping is a key component of sound financial management. Using this budget sheet, create a monthly budget to help you accomplish your goals. Once completed, share this with your spouse and a trusted friend or family member.

Monthly Take Home Income	
Salary/Wages/Business Draw	
Salary or Wages (Spouse)	
Social Security	
Pension/Retirement	
Interest on Accounts	
Alimony/Child Support	
Real Estate rent (income)	
Investment Dividends	
Unemployment/Food Stamps	
Other	
Total Take Home Income	\$

Secured Debts (Monthly Payments)	
Rent	
1st Mortgage	
2nd Mortgage	
Land Lease (Trailer park, other)	
Student Loans	
Auto Loans/Leases	
Recreation (Boat, ATV, etc.)	
Past Due Taxes	
Other Debts	
Other Loans	
Total Secured Debt	\$

Unsecured Debt	
Credit Card 1	
Credit Card 2	
Credit Card 3	
Credit Card 4	
Credit Card 5	
Credit Card 6	
Credit Card 7	
Credit Card 8	
Personal Loan 1	
Personal Loan 2	
Medical Bill Payment	
Other	
Other	
Total Unsecured Debt	\$

Monthly Living Expenses	
Alimony/Child Support (outgoing)	
Auto Gas and Repair	
Auto Insurance	
Cable TV/Satellite Fees	
Charitable Contributions	
Child Care	
Children's Activities	
Clothing Maintenance (Dry Clean)	
Clothing Purchases	
Electric Bill	
Food (In-home/Groceries)	
Food (Out of home/Lunch, Dining)	
Gas and Oil Bill	
Health and Dental Insurance	
Homeowner/Condo Fees	
Homeowners/Renters Insurance	
Household Items	
Internet Access (AOL MSN, DSL)	
Life and Disability Insurance	
Memberships (Health Clubs, etc.)	
Personal Care (Grooming)	
Prescriptions	
Property Services (Gardener, Pool)	
Security Services (Alarm)	
Subscriptions	
Telephone (Home, Cell, Pager)	
Trash Disposal	
Tuition and School Supplies	
Water Bill	
Other Expenses	
Other Expenses	
Other Expenses	
Total Monthly Living Expenses	\$

Summary	
Total Take Home Income	\$
Total Secured Debt Payments (-)	\$
Total Unsecured Debt Payments (-)	\$
Total Living Expenses (-)	\$
Disposable Income	\$

Create the Life You Love.®

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