

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
February 2021**

Joseph P. Gross



**760 SW 9th Avenue, Suite 2350
Portland, OR 97205**

**Firm Contact:
Kevin Sanger
Chief Compliance Officer**

This brochure supplement provides information about Mr. Gross that supplements our brochure. You should have received a copy of that brochure. Please contact Kevin Sanger if you did not receive JGP Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Gross is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2322360.

Item 2: Educational Background & Business Experience

Joseph P. Gross

Year of Birth: 1968

Educational Background:

- 1990: University of Arizona; Bachelor of Science in Finance

Business Background:

- 01/2018 – Present JGP Wealth Management, LLC; Investment Adviser Representative
- 10/2001 – 01/2018 Wells Fargo Advisors; Managing Director of Investments & Financial Advisor
- 04/1993 – 11/2001 Merrill Lynch, Pierce, Fenner, Smith, Inc; Financial Advisor

Exams, Licenses & Other Professional Designations:

- 2001: Series 31 Exam
- 1994: Series 65 Exam
- 1993: Series 7 & 63 Exams
- Insurance Licensed

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Gross.

Item 4: Other Business Activities

Mr. Gross does not have any outside business activities to report.

Item 5: Additional Compensation

Mr. Gross does not receive any other economic benefit for providing advisory services in addition to advisory fees.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 6: Supervision

Kevin Sanger supervises and monitors Mr. Gross' activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Sanger if you have any questions about Mr. Gross' brochure supplement at 503-446-6450.