

A Narrow Road, LLC.

Privacy Statement

A Narrow Road, LLC is committed to maintaining the confidentiality, integrity and security of the personal information that is entrusted to us. A Narrow Road, LLC and its employees understand the need for careful handling of this information.

Information we gather:

The categories of nonpublic information that we collect from you may include information about your personal finances, information about your health to the extent that it is needed for the financial planning process, information about transactions between you and third parties and information from consumer reporting agencies, e.g., credit reports. We use this information to help you meet your personal financial goals. We will not share this information with outside agencies except as stated below.

How we use it:

When you request, we may disclose limited information to attorneys, accountants, and mortgage lenders with whom you have established a relationship. You may later opt out from our sharing information with these nonaffiliated third parties by notifying us at any time by telephone, mail, fax, email, text, or in person. When you request, we may share a limited amount of information about you with your brokerage firm in order to execute securities transactions on your behalf.

We require strict confidentiality in our agreements with unaffiliated third parties that require access to your personal information, including financial service companies, consultants, and auditors. Federal and state securities regulators may review our Company records, and your personal records, as permitted by law.

Information security measures:

We maintain a secure office to ensure that your information is not placed at unreasonable risk. We employ a firewall barrier, secure data encryption techniques and authentication procedures in our computer environment.

Information retention:

Personally identifiable information about you will be maintained while you are a client, and for the required period thereafter that records are required to be maintained by federal and state securities laws. After that time, information may be destroyed.

We will notify you in advance if our privacy policy is expected to change. We are required by law to deliver this *Privacy Statement* to you annually, in writing.

We also comply with local law where that law imposes additional restrictions on the confidentiality and security of client information.

ADV Part II Notice

A Narrow Road's ADV Part II is available upon request.