

A Narrow Road, LLC.

Privacy Statement

A Narrow Road, LLC is committed to maintaining the confidentiality, integrity and security of the personal information that is entrusted to us. A Narrow Road, LLC understands the need for careful handling of this information.

Information we gather:

The categories of nonpublic information that we collect from you may include information about your personal finances, information about your health to the extent that it is needed for the financial planning process, information about transactions between you and third parties and information from consumer reporting agencies, e.g., credit reports. We use this information to help you meet your personal financial goals. We will not share this information with any unaffiliated third parties except as outlined below.

How we use it:

We do not share your SMS information with any third parties.

At your request, we may disclose limited information to attorneys, accountants, and mortgage lenders with whom you have established a relationship. You may later opt out from our sharing information with these nonaffiliated third parties by notifying us at any time by telephone, mail, fax, email, or in person. When you request, we may share a limited amount of information about you with your brokerage firm in order to execute securities transactions on your behalf.

If you consent to receive SMS (text) messages from A Narrow Road, LLC, you are agreeing to receive responses to your personal inquiries, and inquiries from us for non-sensitive information needed to help you with your financial fitness goals. Reply STOP to opt-out at any time; reply HELP for support; message and data rates may apply; messaging frequency may vary.

Visit <https://anarrowroad.com/privacy-policy> to see our privacy policy and terms and conditions.

We maintain a secure office to ensure that your information is not placed at unreasonable risk. We employ a firewall barrier, security systems for access to data and authentication procedures in our computer environment.

Information security measures:

We require strict confidentiality in our agreements with unaffiliated third parties that require access to your personal information, including financial service companies, consultants, and auditors. Federal and state securities regulators may review our Company records and your personal records as permitted by law.

Information Retention

As required by federal and state securities laws, personally identifiable information about you, and copies of all written communications, including emails and text messages, will be maintained while you are a client, and for the required period thereafter as required by these laws. After that time, information may be destroyed.

We will notify you in advance if our privacy policy is expected to change. We are required by law to deliver this *Privacy Statement* to you annually, in writing.

We also comply with local law where that law imposes additional restrictions on the confidentiality and security of client information.

ADV Part II Notice

A Narrow Road's ADV Part II is available upon request.