

NEXT STEPS

QUESTIONS TO ASK:

- HOW TO GET STARTED?
- WHAT'S THE EXIT PLAN?

Sign and Return	The Investment Advisory Agreement
Provide	Copies Of Your Statements
Receive and Approve	Your Investment Proposal
Open	Accounts in Your Name and Transfer Assets
Communicate	Keep You Informed
Implement	Your Investment Strategy
Manage	Proactively Manage the Account

DISCLOSURE: THIS DOCUMENT IS A GENERAL COMMUNICATION BEING PROVIDED FOR INFORMATIONAL PURPOSES ONLY. IT IS EDUCATIONAL IN NATURE AND NOT DESIGNED TO BE ADVICE OR A RECOMMENDATION FOR ANY SPECIFIC INVESTMENT PRODUCT, STRATEGY, PLAN FEATURE OR OTHER PURPOSE IN ANY JURISDICTION. PAST PERFORMANCE IS NO GUARANTEE OF FUTURE RESULTS.