

GOOD LIFE NEWSLETTER

GOOD LIFE TRACKER

Q1

Q2

Q3

Q4

If you haven't already, we encourage you to schedule a Long-Term Care Planning Assessment. In a one-on-one meeting, we'll evaluate your current plan, identify potential gaps, answer your questions, and explore various care options and funding strategies. Reach out to us if you're interested or [schedule a meeting here](#).



MARGIE'S MOTIVATION

"Life is about not knowing, having to change, taking the moment and making the best of it, without knowing what's going to happen next."

- Gilda Radner

ANTHONY'S THURSDAY THOUGHTS

[3 Tips for Your Home Improvement Projects](#)

[What Is a Market Correction?](#)

[Market Resilience: Bouncing Back After a Volatile Week](#)

[Federal Reserve Set to Cut Interest Rates - What's Next?](#)

[Watch More!](#)

Check out Anthony's article of the month: *'The time has come' to lower interest rates: Fed Chair Jerome Powell*



JEFF'S LIFE LESSON:

Fostering Future Financial Freedom: How Long Should You Support Your Kids?



As parents, knowing when and how to transition from providing financial support to fostering independence in our adult children can be challenging. In his new post, Jeff explores key principles for guiding your children toward self-reliance while ensuring they are equipped to navigate life's complexities confidently. Check it out below!

[Read Here](#)

ERIN'S EVENT COLUMN



Anthony's Virtual Office Hours

SEP 4 1pm

[Join](#)

Medicare Webinar: Managing Health Care Expenses in Retirement

SEP 25 12pm

[Register](#)

Savvy Cybersecurity Webinar

OCT 24 12pm

Family Movie Day Featuring Hocus Pocus

OCT 26 1pm

[RSVP](#)

Let's Connect!



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