

# GOOD LIFE NEWSLETTER

## GOOD LIFE TRACKER

Q1

Q2

Q3

Q4

We’re excited to be focusing on long-term care this quarter, and we encourage you to schedule a Long-Term Care Planning Assessment. In a one-on-one meeting, we’ll evaluate your current plan, identify potential gaps, answer your questions, and explore various care options and funding strategies. Reach out to us if you’re interested or [schedule a meeting here](#).



### MARGIE'S MOTIVATION

*“Patience and tenacity of purpose are worth more than twice their weight of cleverness.”*

T.H. Huxley

## ANTHONY'S THURSDAY THOUGHTS

[3 Ways to Spring-Clean Your Finances](#)

[How Our Tax Analysis Service Can Transform Your Finances](#)

[Watch More!](#)



**Check out Anthony’s article of the month:** [Making a plan to pay for long-term care: Insurance and other alternatives](#)

## JEFF'S LIFE LESSON:

### *The Cost of DIY: Lessons From My Basement Remodel*



In his latest blog post, Jeff shares a humorous DIY basement story, highlighting the value of recognizing our strengths and seeking professional help. Discover how this lesson parallels smart financial planning and click below to read more!

[Read Here](#)

## ERIN'S EVENT COLUMN



### Anthony’s Virtual Office Hours

JUL 3 1pm

[Join](#)

### Halftime Report: Mid- Year Market Update

JUL 16 12pm

[Register](#)

### 4 Keys to Cutting College Costs: How to Avoid Overpaying

AUG 21 12pm

### Medicare Webinar

SEPTEMBER

**Let's Connect!**



[steinfinancialgroup.com](http://steinfinancialgroup.com)