

GOOD LIFE NEWSLETTER

GOOD LIFE TRACKER



It's already the second quarter of the year, and tax season is here! Share your tax returns with us for a personalized tax analysis. We'll look for areas of opportunity, review your accounts for their tax advantages, and discuss how to integrate them into your overall tax planning strategy.



MARGIE'S MOTIVATION

"The thing I remember best about successful people I've met all through the years is their obvious delight in what they're doing and it seems to have very little to do with worldly success. They just love what they're doing, and they love it in front of others."

- Mister Rogers

ANTHONY'S THURSDAY THOUGHTS

[Do You Need to Update Your Will?](#)

[State of the Markets 2024: 3 Key Insights](#)

[Watch More!](#)



Check out Anthony's article of the month: [Here's why the Fed doesn't see a US recession in coming years](#)

JEFF'S LIFE LESSON:

The Pursuit of Happiness: Building a Life of Purpose and Contentment



Jeff's latest blog dives into the essence of true joy and fulfillment. Discover how aligning your financial decisions with your values can lead to a life brimming with contentment and purpose. Check it out for Jeff's insights on cultivating true happiness and embracing a life of meaning.

[Read Here](#)

PHOTO OF THE MONTH



Anthony's daughter, Matilda, turned 1 this past month!

+ Congratulations to Margie for welcoming her new grandson in March!

ERIN'S EVENT COLUMN



Anthony's Virtual Office Hours

APR 3 1pm

[Join](#)

How Tax Planning Changes Through Four Stages of Retirement

APR 30 12pm

[Register](#)

Let's Connect!



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