

GOOD LIFE NEWSLETTER

GOOD LIFE TRACKER



As we ease into 2024, it's a great time to review and update your financial plans! Schedule a meeting with us if you'd like to review your goals, evaluate your current investments and expenses, or make any necessary adjustments to ensure you're on track for the year. [Schedule a Meeting.](#)



MARGIE'S MOTIVATION

"As one goes through life, one learns that if you don't paddle your own canoe, you don't move."

- Katharine Hepburn

ANTHONY'S THURSDAY THOUGHTS

[Why the US Economy Is Doing Better Than the Rest of the World](#)

[Do You Need to Update Your Will?](#)

[State of the Markets 2024: 3 Key Insights](#)

[Watch More!](#)



Check out Anthony's article of the month: [4 red flags for an IRS tax audit - and how to avoid the 'audit lottery,' according to tax pros](#)

JEFF'S LIFE LESSON:

**Standing Strong in a Sea of Information:
Cultivating Critical Thinking for a Brighter Future**



In today's fast-paced world inundated with information overload, it's easy to feel overwhelmed and lose sight of our mental well-being. Check out Jeff's new blog to discover how embracing critical thinking can empower you to navigate the complexities of modern media, reclaim control over your beliefs, and foster a brighter future.

[Read Here](#)

ERIN'S EVENT COLUMN



Anthony's Virtual Office Hours

MAR 6 1pm

[Join](#)

What If I Die? 6 Steps to Build a Generational Legacy

MAR 20 12pm

[Register](#)

Let's Connect!



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