

GOOD LIFE NEWSLETTER

GOOD LIFE TRACKER

Q1

Q2

Q3

Q4

As we enter the final quarter of the year, it's time to focus on your annual reviews! These meetings are a great opportunity to assess your financial progress, make necessary adjustments, and ensure you're on track to meet your goals. With spaces filling up quickly after the election, we encourage you to schedule your appointment soon to secure your preferred time if you haven't already had your review. [Schedule a meeting here!](#)



MARGIE'S MOTIVATION

"My mission in life is not merely to survive, but to thrive; and to do so with some passion, some compassion, some humor, and some style."

- Maya Angelou

ANTHONY'S THURSDAY THOUGHTS

[Should You Claim Social Security to Get the COLA Bump?](#)

[Why Taking Social Security While Working May Cost You](#)

[Ex-Spouse Social Security Benefits: What You Need to Know](#)

Watch More!



Check out Anthony's article of the month: [Congress funds the government but faces another shutdown threat before Christmas](#)

JEFF'S LIFE LESSON:

The Importance of Personal Cyber Security: Protecting Yourself in the Digital Age



In light of recent alarming data breaches affecting millions, Jeff's new blog emphasizes the critical importance of personal cybersecurity. Learn how to safeguard your sensitive information and take proactive steps to minimize potential damage from cyber threats - don't miss this opportunity to protect yourself and loved ones from the growing dangers of the digital world!

Read Here

PHOTO OF THE MONTH



Exciting news from the Gerbi family - Anthony and Emily are expecting their second child!

ERIN'S EVENT COLUMN



Medicare Webinar: Managing Health Care Expenses in Retirement

OCT 10 12pm

Register

Savvy Cybersecurity Webinar

OCT 24 12pm

Register

Family Movie Day Featuring Hocus Pocus

OCT 26 1pm

Contact us to RSVP!

Let's Connect!



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