



Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Adaptive Financial Solutions (AFS) advisory services and fees. Fees are negotiable. The fees below will only apply to you when you request the services listed. Please talk with AFS about what services are appropriate for you and the fees that will apply.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0	n/a	n/a
Hourly Engagement Fee	\$0	n/a	n/a
Subscription Fee	\$0	n/a	n/a
Fixed Fee	\$6,000 Annual Fixed Fee Renegotiated annually as needed	Quarterly in advance	Wealth management consisting of financial planning and investment management
Commissions to the Adviser	\$0	n/a	n/a
Performance-based Fee	\$0	n/a	n/a
Other – Finite Projects	\$6,000	Quarterly in advance	Finite project
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	n/a	n/a
Robo-Adviser Fee	\$0	n/a	n/a

Talk with your Adviser about fees and costs applicable to you

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Broker Dealer
Commissions	Yes	Broker Dealer
Custodian Fees	Yes	Custodian
Mark-ups	No	n/a
Mutual Fund/ETF Fees and Expenses	Yes	Fund Managers