

*This brochure supplement provides information about Chaim Meir Weinreb that supplements the Able Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Chaim Meir Weinreb if you did not receive Able Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Chaim Meir Weinreb is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Able Wealth Management LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Chaim Meir Weinreb**

Personal CRD Number: 6900473

Investment Adviser Representative

Able Wealth Management LLC  
220 Faraday Avenue, Suite 202  
Jackson, NJ 08527  
(347) 675-0815  
[chuck@ablewealth.co](mailto:chuck@ablewealth.co)

UPDATED:03/2020

## Item 2: Educational Background and Business Experience

**Name:** Chaim Meir Weinreb      **Born:** 1987

### **Educational Background and Professional Designations:**

#### **Education:**

First Talmudic Degree Talmudic, Yeshiva Sholom Shachna - 2018

#### **Business Background:**

01/2019 - Present	Investment Adviser Representative Able Wealth Management LLC
07/2016 - Present	Coach Mesila
01/2018 - 01/2019	Agent Minnesota Life
01/2018 - 01/2019	Registered Representative Securian Financial Services
09/2016 - 04/2018	Teacher Mesivta Sholom Shachna
09/2016 - 03/2018	Student Yeshiva Sholom Shachna
01/2018 - 01/2018	Agent Mid Atlantic Resource Group
08/2014 - 09/2016	Student Yeshiva Shaar Hatalmud
09/2007 - 08/2014	Student Yeshivas Kodsime

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Chaim Meir Weinreb is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Able Wealth Management LLC always acts in the best interest of the client including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Able Wealth Management LLC in their capacity as a licensed insurance agent.

### **Item 5: Additional Compensation**

Chaim Meir Weinreb does not receive any economic benefit from any person, company, or organization, other than Able Wealth Management LLC in exchange for providing clients advisory services through Able Wealth Management LLC.

### **Item 6: Supervision**

As a representative of Able Wealth Management LLC, Chaim Meir Weinreb is supervised by Seth p Hodes, the firm's Chief Compliance Officer. Seth Hodes is responsible for ensuring that Chaim Meir Weinreb adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Seth Hodes is (646) 573-4112.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Chaim Meir Weinreb has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Chaim Meir Weinreb has NOT been the subject of a bankruptcy.