



At the start of the year I asked each of the wealth management companies we partner with -**Dimensional**, **Edgepoint**, **Guardian** and **Mackenzie** to provide me with a *reason why* summary, meaning what is the value proposition that they bring to the table to explain *why* we have determined that they merit inclusion in our asset allocation portfolios. In the first examination of this theme, today's Around the World (AtW) blog looks at **Guardian Capital** and their global wealth management solutions. Click <[here](#)> In doing our due diligence, we look for asset managers with strong investment capabilities from teams from around the globe. **Guardian** meets this metric, and brings institutional expertise specializing in ESG, Directed Outcome and Artificial Intelligence (AI) investing.



AI is transforming tomorrow today and is about better decision making and better risk adjusted outcomes. Big Data combined with algorithmic intelligence produces data-driven decisions that are empirical not subjective. AI is scalable, allowing management teams to determine stock selection and portfolio construction with a high degree of accuracy. Engineered Euclidean outcomes remove much of human bias from the decision making calculus of investment decisions -the frailty that undermines long term performance. **Guardian** is at the vanguard of AI investing, and their proprietary technology gives them a competitive advantage in capital Markets.

You have worked very hard for your money and in entrusting it to us to manage, our mission-critical responsibility is to bring best-in-class wealth management solutions to you. Michael Boyd who manages the **Guardian Global Fundamental** -click <[here](#)> and Dino Bourdas who manages the **Directed Equity Path** portfolio -click <[here](#)> are seasoned fund managers with proven track records. In bringing strategies to retail investors previously only available to large pension funds and institutional clients, **Guardian Capital** has earned a place in our portfolio solutions and in your retirement plans.

Be safe, be well!

Martin
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