



FIRST CAPITAL
FINANCIAL



WORLD SOURCE
FINANCIAL MANAGEMENT INC.
Sponsoring Mutual Fund Dealer

IMPORTANT CLIENT INFORMATION- CORPORATE

PLEASE SUBMIT A COPY OF THE ARTICLES OF INCORPORATION/CORPORATE RESOLUTIONS AND VOID CHEQUE FOR THE CORPORATION IF ONE EXISTS

CLIENT INFORMATION

Name of Corporation:

Business Address:

Business Phone #:

Business Email address:

Nature of Business:

Country of Incorporation:

Is the corporation a tax resident of Canada? Y/N

Business Number:

List of Directors: (Name/Position):

Estimated Net Liquid Assets (Cash and Securities less loans outstanding):

Estimated NET Fixed Assets (Fixed assets less fixed liabilities outstanding):

Revenue from all sources \$: