

# buying a home?



**Buying a home is one of the biggest financial decisions you'll make. Below are important steps to help ensure a smooth financial transition.**

- Determine how much house you can afford
- Review mortgage options and rates
- Create new cash flow projections with these new costs to make sure your plan is still on track
- Update your balance sheet for your new home purchase
- Look at your life insurance coverage to ensure it is sufficient
- Review your tax situation with your financial advisor
- Find out whether buying your home changes your estate plan.
- Review all of these items with your financial advisor.

**Questions? We're happy to help. Give us a call!**



Rand Financial Planning, LLC.  
908-895-2406  
Marge@RandFinancialPlanning.com  
www.RandFinancialPlanning.com