

ADVISORYHQ 2019 RANKING & REVIEWS BEST FINANCIAL ADVISORS IN CINCINNATI

2019's Top Financial Advisors in Cincinnati, Ohio

HCM Wealth Advisors was proud to receive a top score as one of the 11 best Financial Advisors in Cincinnati, OH in 2019 according to AdvisoryHQ, a global news media and publishing institution.

Key Factors That Enabled HCM Wealth Advisors to Rank as a Top Cincinnati Wealth Management Firm

HCM Retirement Roadmap™

Financial independence doesn't just happen. It takes careful planning, commitment, and an experienced team of Cincinnati financial advisors to guide you.

The HCM Retirement Roadmap™ is designed to integrate the complexities of retirement planning into a comprehensive strategy. These financial advisors in Cincinnati focus on what's important to you to help you execute the best options for your financial plan.

Their roadmap identifies five primary retirement goal sets:

- Safety Net Reserve
- Base Expense Goals
- Lifestyle Expense Goals
- Personal and Family Goals
- Legacy Goals

The process created by these top-rated wealth managers in Cincinnati has an objective to fund your base goals, protect lifestyle goals, and design a diversified and low-cost portfolio to reach long-term objectives.

Wealth Enhancement Services

The team at HCM takes a comprehensive approach to investment management which includes detailed portfolio planning and implementation to support each family's wealth plan.

Their investment process includes the following steps:

- They determine your risk tolerance to determine the best allocation for growth, income, and defensive assets.
- Next, these top Cincinnati financial advisors have a team of investment professionals that work with your advisors to choose the best vehicles to meet your needs.
- Implementation is done with a globally diversified portfolio that is tax efficient and utilizes low expense securities.
- For high-net-worth clients, HCM Dividend Growth Portfolio™ is incorporated into the asset mix.

Rating Summary

HCM Wealth Advisors has a long history of working with some of the region's largest employers. Through their proprietary process, they work to ensure retirement planning includes both short-term and long-term needs and goals. With multiple integrated services such as tax planning and family office service, a specialty in retirement planning, and a whole-team approach, HCM Wealth Advisors solidifies their 5-star rating as a top financial advisor in Cincinnati to consider working with in 2019.

2019 AdvisoryHQ's Selection Methodology

What methodology does AdvisoryHQ use in selecting and finalizing the credit cards, financial products, wealth management firms, services and products that are ranked on its various top-rated lists?

Please click here "[AdvisoryHQ's Ranking Methodologies](#)" for a detailed review of AdvisoryHQ's selection methodologies for ranking top-rated credit cards, financial accounts, firms, products, and services.