

Uncovering Your Optimal P&G PST Choice



Monthly Sessions Available The second Thursday of each month


As a P&G employee, you know the face value of your PST Plan. You may also know P&G gives you both common and preferred shares of stock as part of the yearly PST contribution. The real key is understanding how special tax rules give you flexibility to benefit from this.

HCM's in-house P&G Retirement Planning Advisor, Jim Eutsler, CFP®, ChFC®, CMA, has vast knowledge of the intricacies of the P&G retirement plan. Several of Jim's 15+ years at P&G were spent as the lead accountant on stock-based compensation and the annual proxy statement. This experience has given Jim detailed knowledge of the financial aspects of the compensation, bonus, and retirement plans distinctive at P&G.

Jim Eutsler
CFP®, ChFC®, CMA
Wealth Advisor,
HCM Wealth
Advisors



In this session, we will:

- Illustrate the potential tax savings you could unlock thanks to your preferred shares.
- Walk you through, step by step, what the separation process will look like.
- Discuss the various watch-outs to be aware of when making decisions regarding your PST.
- All sessions will be held remotely for your health and convenience. 

RSVP to pick your time slot

Email: jim@hcmwealthadvisors.com

There is no cost to attend. Feel free to share this opportunity with others who may be interested.

