

TAKE THE CONTINGENCY PLAN EXERCISE

Ask yourself (and answer) questions to see the potential impact and actions of these unexpected life events.

| IF THE FOLLOWING OCCURS: | WHAT IS THE LIKELIHOOD? (1=Highly Unlikely, 10=Very Likely) | WHAT ARE POSSIBLE OUTCOMES IF EVENT OCCURS? | CAN YOU LIVE WITH OUTCOMES? | HOW IMPORTANT IS IT THAT YOU PLAN FOR THIS RISK? (Prioritize Risk Highest to Lowest) | NECESSARY ACTIONS TO MITIGATE RISK |
|--------------------------------------|--|---|-----------------------------|---|------------------------------------|
| Unexpected Sickness or Accident | | | | | |
| Untimely Death | | | | | |
| Job Loss | | | | | |
| Business Failure or Income Reduction | | | | | |
| Divorce (You or Children) | | | | | |

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|--------------------------------------|--|---|-----------------------------|---|------------------------------------|
| Recession or Stock Market Decline | | | | | |
| Adult Child Moves Back Home | | | | | |
| Special Needs Child or Grandchild | | | | | |
| Living Longer than You Expect | | | | | |
| Caring for a Parent, Spouse or Child | | | | | |

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