



ARISTA
WEALTH MANAGEMENT



Boeing agreed on Wednesday, August 26, 2015 to a preliminary deal to settle their lawsuit accusing the company of mishandling its plan according to the Wall Street Journal.

As reported, the class-action suit accused Boeing of failing to uphold its fiduciary duties to employees:

1. Allowing **excessive fees** to go unchecked
2. **Choosing higher-cost** retail mutual funds over cheaper options
3. Improperly making 401(k) plan decisions to benefit vendors receiving Boeing business, which we refer to as **conflict of interest**.

DO YOU HAVE A FIDUCIARY GOVERNANCE PROCESS MAPPED OUT FOR YOUR RETIREMENT PLAN? WHEN WAS THE LAST TIME YOUR ADVISOR TALKED TO YOU ABOUT INVESTMENT FEES, FUND PERFORMANCE AND SERVICE CHARGES?

This is exactly what Arista Wealth Management does for you!

As an ERISA §3(38) Investment Manager, Arista assumes contractual legal co-fiduciary liability for the selection and ongoing performance of all the investments in your plan.

- **Fiduciary Vault:** Easy access to secured back up files of all plan fiduciary documents
- **Formalized process for managing your investments** included selection, monitoring performance and frequent reporting.

Here's an easy decision: We can run a free proposal to compare what you are paying now in plan fees to what they would be with our plan. **Bonus:** Discover how to be completely prepared and protected for any possible future plan audit or lawsuit.

Call Toll Free 877-309-9970 or Email Support@Aristawealth.com