Genuine Service. Sound Advice.

Our dedicated team is available to answer questions, assist participants and work with plan sponsors in real-time without automated phone and email systems. We are a service driven organization that values our clients and cares about their needs.

What does Arista mean?

WE ARE PASSIONATE ABOUT DELIVERING VALUE TO OUR CLIENTS

Our team of highly experienced advisors and support staff have over 60 years combined experience in investment management. The professional designations and credentials which we have earned allow us to share with our clients the latest and most forward thinking strategies in financial planning, wealth management, and tax minimization.

What are the benefits?

WE ARE FIDUCIARIES

As a fee-based investment advisory firm, we act as a fiduciary to each and every client. This means that we offer unbiased investment advice and our duty of loyalty is always to our clients, never to Wall Street. This provides peace of mind and comfort to our clients.

What is the outcome?

INVESTMENT MANAGEMENT

Once your goals, visions and dreams are shared with your Fiduciary Advisor. You will now begin your financial journey. It's now important to seek out transparency, low cost and globally diversified portfolio.

What does it look like?

INVESTMENTS BASED ON YOUR TIME HORIZON

We allocate your investments based on your investment time horizon and we stay disciplined in our investment approach through up and down markets.

What does it include?

GLOBALLY DIVERSIFIED INVESTMENT PORTFOLIOS

Our investment portfolios for individuals and institutions typically hold between 10,000 and 12,000 individual securities traded in 45 countries. This global diversification allows us to eliminate concentration risk and increase potential long term returns.

Who is involved?

OUR PEOPLE

Arista Wealth has assembled a highly competent team of individuals who work together to deliver to our clients an exceptional investment experience. We care very deeply about those that we serve and it shows in our attention to detail, our compassion for life's trials, and our passion for helping our clients achieve their financial goals and objectives.

Arista Wealth Management is a national, independent, Registered Investment Advisory firm (RIA) with offices in Nevada, Arizona and Utah. We serve as a fiduciary advisor across the United States for both the public and private sector. Our institutional services include the establishment and management of 401(k), 403(b), 457(b), and Defined Benefit Retirement Plans. We also provide wealth management for individuals, families, trusts, IRAs and corporate accounts. Our dedicated staff offers unparalleled customer service and we are available to assist business owners, plan sponsors, HR professionals, and participants with each step of their retirement planning and plan management.

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ARISTA
WEALTH MANAGEMENT

THE ARISTA *life*

BUILDING WEALTH
with simple solutions