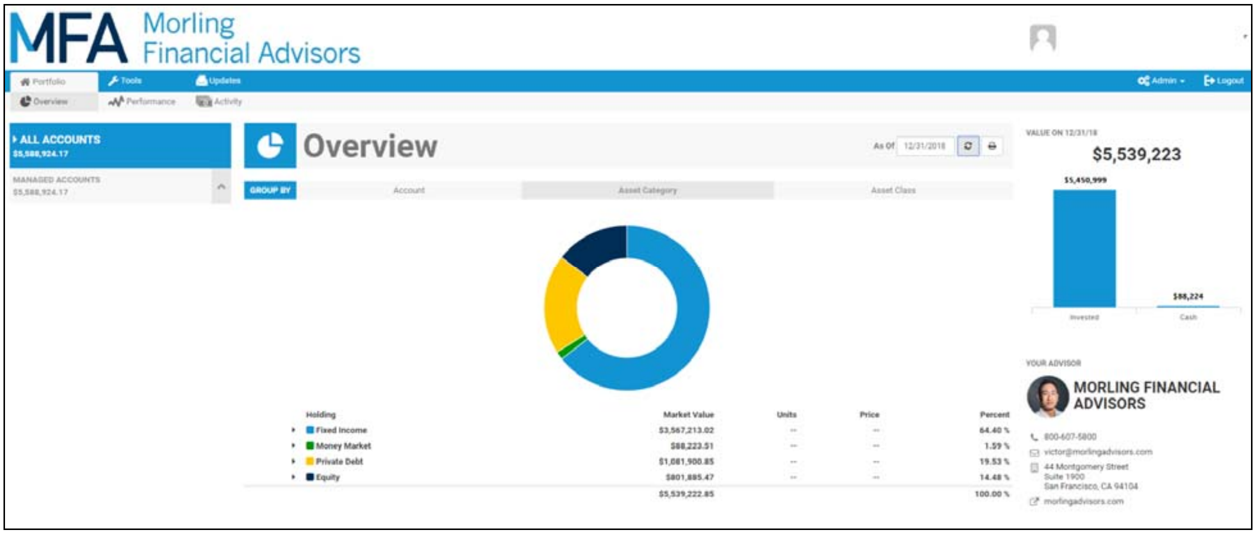
CLIENT PORTAL



Our Client Portal allows clients the ability view all of their accounts, all in one place, with a clean design that is easy to navigate.

PORTFOLIO TAB

Portfolio Overview – Clients are able to view up-to-date balances of their entire portfolio with the option to view breakdowns by account, asset classifications, holdings, and even the ability to view balances as of any past date.

Portfolio Performance – Clients are able to view up-to-date performance returns of their entire portfolio, with the option to view breakdowns by accounts, asset classifications, holdings, and the ability to view performance for any custom time frame.

Portfolio Activity – Allows clients to view up-to-date activity of their entire Portfolio with the option to view breakdowns by Accounts as the ability to filter and view transactions for any time period.

TOOLS TAB

Wealth Access – Clients can link non-MFA financial accounts such as bank accounts, mortgages, credit cards, and so on in order to see a complete household balance sheet in one place. Assets and liabilities can also be manually added as well.

UPDATES TAB

News Feed – Commentary and updates from the MFA blog for insights into what MFA is looking at and thinking as well as to help clients understand what is going on in the economy and markets.

SETTINGS MENU

Two-Factor Authentication – For additional security, any user will have the ability to enable two-factor authentication, via a special code sent to their phone or email. We highly recommend enabling this feature.