

Welcome to the Client Portal

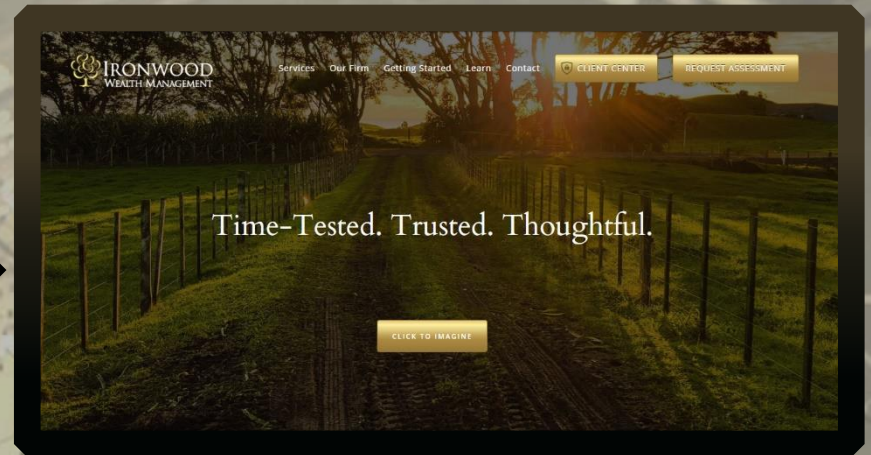
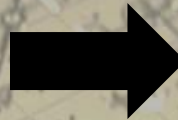
Helping to keep you connected. The Client Portal provides valuable account information conveniently and securely. This portal will allow you to exchange documents back and forth for review and collaboration while serving as a digital lockbox for safe keeping.



3 EASY STEPS:

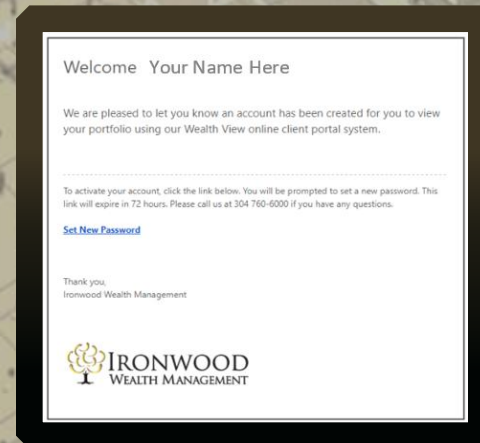
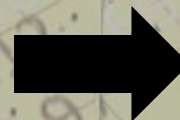
Enroll

Visit ironwood-wealth.com and click on the Client Center button located in the top right. Then select "CLICK TO LOGIN" to be directed to the secure login. Use your email and password to login.



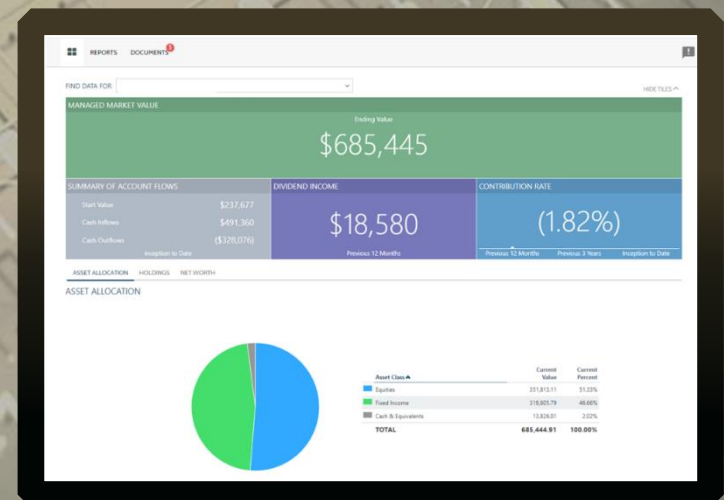
Validate

A link will be sent to your email so that you may setup your password. Open your email and click "Set New Password". From here you can set your password and login.



Login

Start reviewing your account details, reports and much more.



KEY FEATURES

Provides timely information in a secure environment.

Access to your information at any time from any location.

Post your own documents to keep in one place and/or share with your advisor.

DOCUMENT VAULT

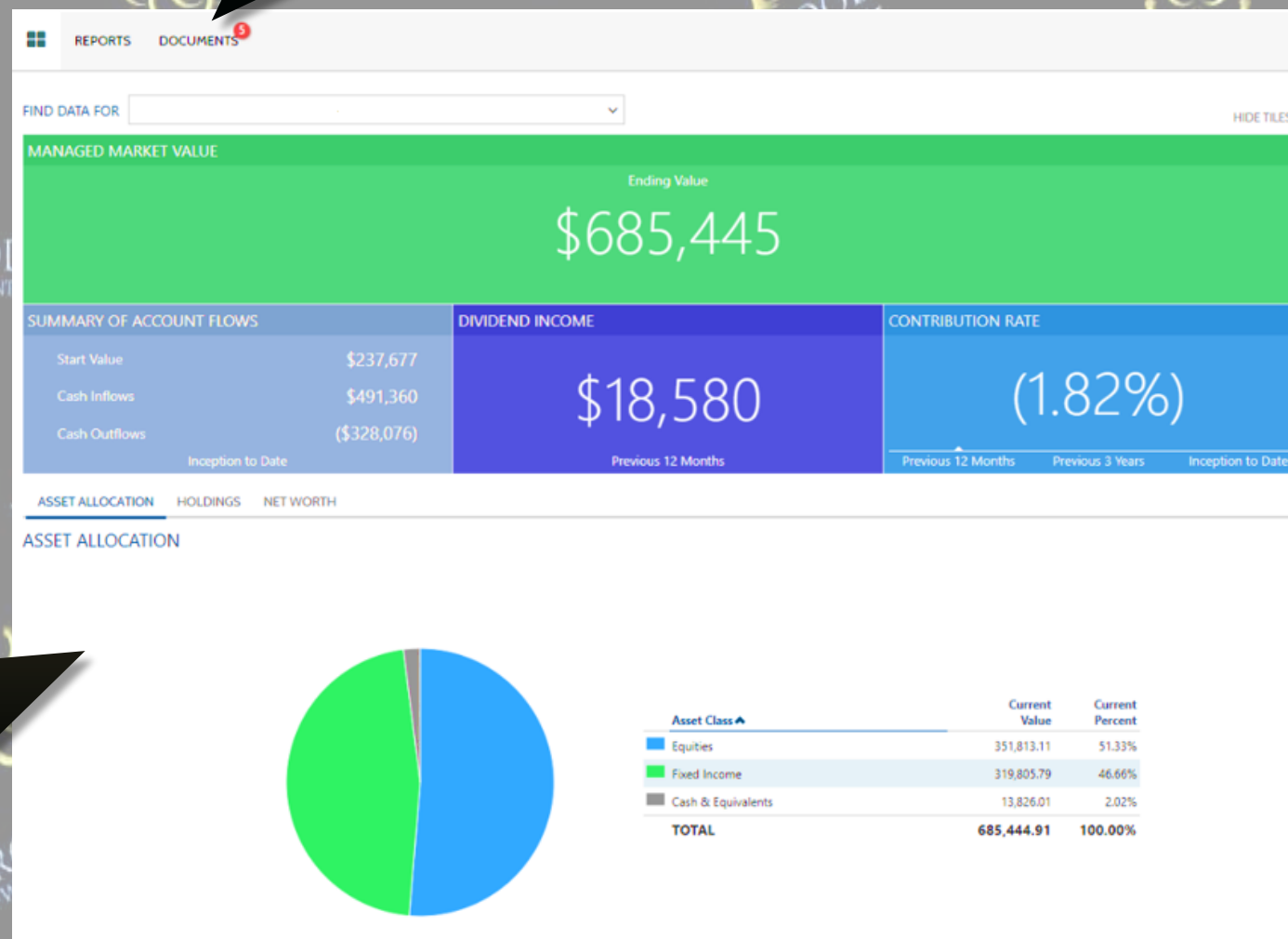
Under the Document Vault you will be able to view:

- Account Reports
- Shared Documents between you and the Ironwood Wealth Management Team.

YOUR ACCOUNT INFORMATION

You will be able to view:

- Account Values
- Capital flows (in/out of account)
- Asset Allocation of accounts
- More





EASY ACCESS

Easy access to your account information including reports and other important information. All documents posted to your portal are stored securely. If you are traveling, at the office, or on the road, you can access your information or documents anytime online.

SECURE

The Ironwood Portal is powered by Investnet | Tamarac, a division of Investnet, Inc. (NYSE: ENV), a leading provider of integrated technology platforms. Investnet | Tamarac heavily invests in backup and recovery. All Investnet | Tamarac technology is housed in their private cloud with Rackspace Hosting – the market leader in managed hosting services with SSAE-6 Type II and SAS70 Type II compliance. With your information safely stored on the cloud, you're protected against power outages and other disasters. Your data is backed up to tape or disk and securely transported to a secure offsite storage facility.