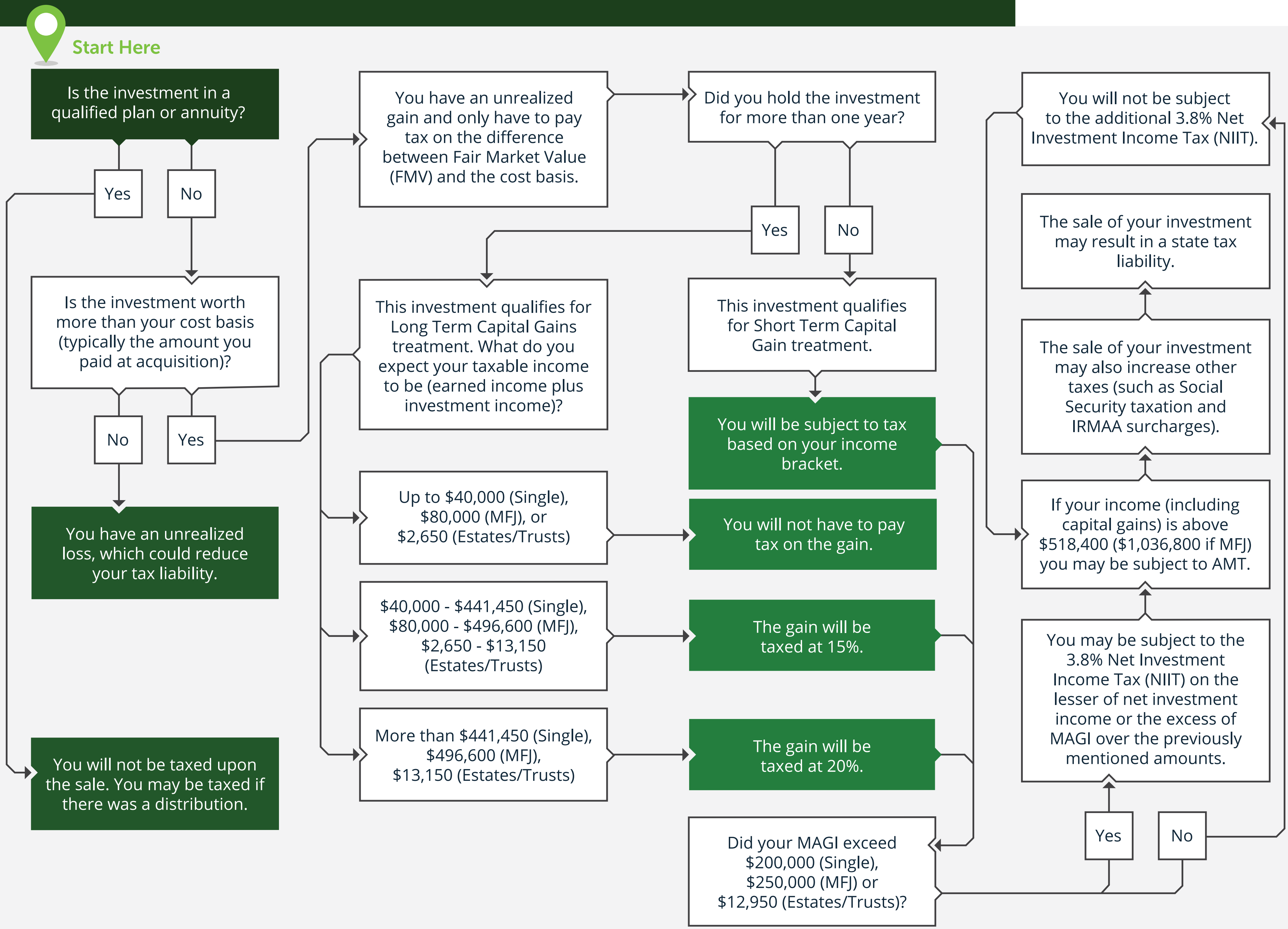
2020 · WILL I HAVE TO PAY TAX ON THE SALE OF MY INVESTMENT?

UNITED WEALTH MANAGEMENT



UNITED WEALTH MANAGEMENT

CONSIDERING A FINANCIAL ADVISOR TO HELP NAVIGATE THESE COMPLEXITIES? CONTACT US TODAY.

Thank you for interacting with our checklists. Please contact me if you would like personalized, professional guidance in navigating your situation.

- Use of this checklist is at your discretion and it is up to you to decide whether it is appropriate to your personal situation.
- Use of this checklist should not be considered financial advice or as a recommendation for any particular action.
- This checklist is intended for educational purposes only.
- The laws and rules that exist at the time this was created may change at any time making this checklist obsolete. Check with current laws and rules that apply to your situation.

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