



BOYD WEALTH MANAGEMENT

Mark J. Patzer

Boyd Wealth Management, LLC

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Firm Contact:

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Chief Compliance Officer

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This brochure supplement provides information about Mark Patzer that supplements our brochure. You should have received a copy of that brochure. Please contact Ryan Triplett if you did not receive Boyd Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mark Patzer is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #6557000.

Item 2: Educational Background & Business Experience

Mark J. Patzer

Year of Birth: 1989

Educational Background:

- 2013: California State University – San Diego; Bachelor’s Degrees in International Relations & Conflict Resolution, Business, and Chinese

Business Background:

- 04/2019 – Present Investment Adviser Representative Boyd Wealth Management, LLC
- 03/2019 – Present Associate Advisor Boyd Wealth Management
- 10/2016 – 08/2018 Advisory Assistant First Allied Securities
- 09/2015 – 10/2016 Insurance Agent, Associate Advisor Phase Four Financial Solutions
- 02/2016 – 10/2016 Financial Advisor Independent Financial Group
- 12/2014 – 09/2015 Insurance Agent Bankers Life
- 06/2013 – 08/2015 Sales Rep Evolution Fresh
- 08/2007 – 06/2013 Student San Diego State University

Exams, Licenses & Other Professional Designations:

- 2016: Series 7 & 66 Exams
- 2017: Insurance Licensed

Item 3: Disciplinary Information¹

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Mark Patzer Mark Patzer is a silent partner at Visual Display Specialists, a CCTV monitor distributor & sales. He started this activity since January 2017.

Item 5: Additional Compensation

Mark Patzer does not receive any economic benefit from any person, company, or organization, other than Boyd Wealth Management, LLC in exchange for providing clients advisory services through Boyd Wealth Management, LLC.

Item 6: Supervision

As a representative of Boyd Wealth Management, LLC, Mark Patzer is supervised by Ryan Triplett, the firm's Chief Compliance Officer. Ryan Triplett is responsible for ensuring that Mark Patzer adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Ryan Triplett is (916) 367-0532.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.