MORTON
FINANCIAL ADVICE

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Morton Financial Advice services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	$0	N/A	
Hourly Fee	$360	per hour	Financial Planning Services
Subscription Fee	$0 - $750	one-time	Financial Planning + Investment Management Services
	$1,500 + $300 per $1m of Net Worth	per quarter	
Fixed Fee	$5,500 (couples) $3,500 (single)	per project	Financial Planning Services
Commissions to the Adviser	$0	N/A	
Performance-based Fee	$0	N/A	
Other	$0	N/A	
Fees Charged by Third Parties	**Fee Amount**	**Frequency Fee is Charged**	**Services**
Third Party Money Manager	$0	N/A	
Robo-Adviser Fee	$0	N/A	
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Applicable Broker
Commissions	No	
Custodian Fees	No	
Mark-ups	No	
Mutual Fund/ETF Fees and Expenses	Yes	Mutual Fund Manager

Effective Jan 1, 2022