



KUHN DILLON UмбаUGH LLC

Jeff A. Umbaugh

Partner

(574) 936-9910
2901 Miller Drive, Suite B
Plymouth, IN 46563

jumbaugh@kduemail.com
www.kduinfo.com

Adding Perspective to Numbers

A native of Plymouth, Jeff graduated from Valparaiso University and moved to Tucson AZ to serve as International Manager for Precision Shooting Equipment. He returned home to Plymouth in 2000, joining Merrill Lynch as an Investment Advisor. In 2002 Jeff founded his own firm, Umbaugh Financial to provide independent Investment Advisory Services to clients.

Jeff and his wife Jennifer are the proud parents of daughters Kami and Mackenzie and son Kyle. An avid outdoorsman you'll often find Jeff out hunting or fishing and is involved in many shooting sports. He also enjoys his daughter's volleyball travel tournaments and coaching his son in little league football.

Jeff is most passionate about working with clients on big picture items and topics--understanding how different pieces interact with each other while moving toward a goal. He has a unique understanding of business owners and the relationships between the business and the owner's personal household.



"I am fortunate to be surrounded by partners who are some of the best of the best and brainstorming with them on behalf of our clients." - Jeff Umbaugh

Education:

Valparaiso University