

Dear Clients,

Taconic Advisors is very excited to announce that as of October 1, we will have a new office in the Beahive Coworking space at 6 Eliza Street, Beacon, NY (<https://beahivebzzz.com/hives/beacon/>). This brand-new modern space includes an open reception area that will give us room for colleagues and clients to gather, our own private meeting room, as well as larger conference rooms and smaller breakout “phone booth” style rooms we can use as needed.

After exploring many different options, including other office options in the Poughkeepsie area, we have made the difficult decision to close our office in Poughkeepsie. Our main office in Saugerties will not change. This decision was influenced by many factors including accessibility, safety, flexibility and cost.

We know that this change may pose some inconvenience to some of our clients who are local to the Poughkeepsie area but we are hopeful that visiting us in Beacon, Saugerties or via Zoom will allow for flexible meeting options, and perhaps even the ability to turn your financial planning meeting into an enjoyable outing for lunch, coffee, or a trip to the Dia Beacon (<https://www.diaart.org/visit/visit-our-locations-sites/main/beacon>).

We will begin offering meeting options in Beacon beginning this October. Our last few Poughkeepsie meetings will take place in September.

Please join us in celebrating the newest location for Taconic Advisors: Beacon, New York!!

Sincerely,
Meredith Briggs, CFP® and John Kelly, CFP®