



THE ARC PROCESS™ CAN SHOWCASE many unique scenarios and how they impact a client's customized Blueprint. Below is a sample list available for illustration:

CASH FLOW MANAGEMENT

- Debt Payoff
 - Large Future Purchases
 - Education Funding
 - Detailed Budget Modeling
 - Cash Reserves Analysis
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RETIREMENT PLANNING

- Diversification 2.0 Planning
 - Retirement Gap Analysis
 - Annual Savings Recommendations
 - Social Security Optimization
 - Pension Election Analysis
 - Bucketing Investment Strategy
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WHAT IF EVENTS

- Salary Increases or Bonuses
 - Business Buyouts
 - Upgrading Homes
 - Part-Time Work
 - Assumed Inheritance
 - Bucketed Income Planning “Go Go, Slow Go, No Go” (Staged Retirement Planning)
 - Survivorship Planning
 - Disability Planning
 - Effects of a Long Term Care Event
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