

Part 2B of Form ADV for the following individuals:

Alicia Klein (CRD# 6148943)
Cole McClarren (CRD# 6278760)
Brandon Hodgeson (CRD# 6102804)
Daniel Cossette (CRD# 7478100)

CAMBRIDGE FINANCIAL GROUP, LLC.

6700 N. Oracle, Suite 324
Tucson, AZ 85704
520.531.0550
www.cambridgefinancialgroup.com

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This brochure supplement provides information about Alicia Klein, Cole McClarren, Brandon Hodgeson, and Daniel Cossette the supplements the Cambridge Financial Group, LLC brochure. You should have received a copy of that brochure. Please contact Alicia Klein at (520) 531-0550 or by email at: Alicia@cambridgetucson.com if you did not receive Cambridge Financial Group's brochure or if you have any questions about the contents of this supplement.

Additional information about Alicia Klein, Cole McClarren, Brandon Hodgeson, and Daniel Cossette is available on the SEC's website at www.adviserinfo.sec.gov. You can search these individuals on the SEC's site by their unique identifying number, known as a CRD number, which is noted above.

Investment Adviser Representatives of Cambridge Financial Group use professional designations that need to be explained in further detail:

Designation: Certified Financial Planner™ (CFP®),
Certified Financial Planners are licensed by the CFP Board to use the CFP® mark. CFP certification requirements:

- Bachelor's degree from an accredited college or university.
- Completion of the financial planning education requirements set by the CFP Board (www.cfp.net).
- Successful completion of the CFP® Certification Exam.
- Three years' qualifying full-time work experience.
- Successfully pass the Candidate Fitness Standards and background check.

Designation: Enrolled Agent (EA)

An Enrolled Agent is a federally authorized tax practitioner who has technical expertise in the field of taxation and who is empowered by the U.S. Department of the Treasury to represent taxpayers before all administrative levels of the Internal Revenue Service for audits, collections, and appeals.

Alicia Klein, Managing Member, Investment Adviser Representative

Born: 1990

Education:

BSBA, Eller College of Management, University of Arizona, 2008-2012
University of Virginia, 2010, 2012 (study abroad, sponsoring school)
Pima Community College, 2009-2011
New York University, School of Continuing and Professional Studies, 2011-2014

Professional Designations:

CERTIFIED FINANCIAL PLANNER™ professional
EA, Enrolled Agent – IRS

Business Experience:

Financial Advisor, Cambridge Financial Group, 2011-present * managing member in 01/2022
Manager, Jackson Hewitt Tax, 2011-2012
Cambridge Connection, 2011-2011

Disciplinary Information: Ms. Klein has not been involved in any prior disciplinary events.

Outside Business Activity: Ms. Klein is not engaged in any other business or occupation.

Additional Compensation: None.

Supervision: Ms. Klein is the Managing Member of CFG, and as such, there is no one in a supervisory capacity over her. Ms. Klein's activities are governed by her fiduciary duty to act in

the client's best interests and by CFG's policies and procedures. Any questions about Ms. Klein's activities can be directed to Bonnie Courtney, Chief Compliance Officer. Ms. Courtney can be contacted at (520) 531-0550 or by email at: Bonnie@cambridgetucson.com.

Cole McClarren, Member, Investment Adviser Representative

Born: 1990

Education:

BSBA, Susquehanna University, 2009-2013

Professional Designations:

CERTIFIED FINANCIAL PLANNER™ professional
EA, Enrolled Agent

Business Experience:

Cambridge Financial Group, 2013-present * member in 01/2022
McClarren Financial Advisors, 2013-2013
Cambridge Connection, 2012-2012
Ahold USA Retail, 2011-2011

Disciplinary Information: Mr. McClarren has not been involved in any prior disciplinary events.

Other Business Activities: Mr. McClarren is not engaged in any other business or occupation.

Additional Compensation: None.

Supervision: Mr. McClarren is supervised by and reports to Alicia Klein, Managing Member of Cambridge Financial Group. Ms. Klein can be contacted at (520) 531-0550 or by email at: Alicia@cambridgetucson.com.

Brandon Hodgeson, Member, Investment Adviser Representative

Born: 1988

Education:

BA, University of Arizona, 2010

Professional Designations:

CERTIFIED FINANCIAL PLANNER™ professional
EA – Enrolled Agent

Business Experience:

Cambridge Financial Group, September 2017-present *member in 01/2024
J.P. Morgan Chase, Branch Manager, 2010 - 2017
Best Buy, Sales Associate, 2006-2010

Disciplinary Information: Mr. Hodgeson has not been involved in any disciplinary events.

Other Business Activities: Mr. Hodgeson is not engaged in any other business or occupation.

Additional Compensation: None.

Supervision: Mr. Hodgeson is supervised by and reports to Alicia Klein, Managing Member of Cambridge Financial Group. Ms. Klein can be contacted at (520) 531-0550 or by email at: Alicia@cambridgetucson.com.

Daniel Cossette, Investment Adviser Representative

Born: 1994

Education:
BA, Biblical Studies, Moody Bible Institute, Chicago 2016

Professional Designations:
CERTIFIED FINANCIAL PLANNER™ professional
EA, Enrolled Agent

Business Experience:
Cambridge Financial Group, October 2023 - present
J.P. Morgan Chase, Relationship Banker, Small Business Specialist, 2021-2023
Costco, Merchandiser, 2020-2021
Casas Church, Pastor, 2016-2020

Disciplinary Information: Mr. Cossette has not been involved in any prior disciplinary events.

Outside Business Activity: Mr. Cossette is not engaged in any other business or occupation that provides a substantial source of his income or time.

Additional Compensation: None

Supervision: Mr. Cossette is supervised by and reports to Alicia Klein, Managing Member of Cambridge Financial Group. Ms. Klein can be contacted at (520) 531-0550 or by email at: Alicia@cambridgetucson.com.