

FACTS	WHAT DOES MARRS WEALTH MANAGEMENT, LLC DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal Law also requires us to tell you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social Security number and financial information • Account balances and transaction history • Estate information and Beneficiary information which may include personal information such as age, and relationships <p>When you are <i>no longer</i> our customer, we continue to share your information as needed or required as described in this notice.</p>

How?	All financial companies need to share customer’s personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customer’s personal information; the reasons MARRS WEALTH MANAGEMENT, LLC chooses to share; and whether you can limit this sharing.
-------------	---

Reasons we can share your personal information.	Does MARRS WEALTH MANAGEMENT, LLC share?	Can you limit this sharing?
For our everyday business purposes- Such as to process your transactions, maintain your account(s), respond to court orders and legal investigations	Yes	No
For our marketing purposes- To offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	No
For our affiliates’ everyday business purposes- Information about your transactions and experiences	N/A	N/A
For our affiliates’ everyday business purposes- Information about your creditworthiness	N/A	N/A
For our affiliates to market to you	N/A	N/A
For our nonaffiliates to market to you	No	N/A

To limit our sharing	<p>Please Call: 515-233-0307</p> <p>Please note: If you are a <i>new</i> client, we can begin sharing your information within 30 days from the date you received this notice. When you are <i>no longer</i> our client, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>
-----------------------------	--

Who is providing this notice?	Marrs Wealth Management, LLC
-------------------------------	------------------------------

WHAT WE DO	
How does Marrs Wealth Management, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Marrs Wealth Management, LLC collect my personal information?	We collect your personal information when you engage our services and we gather information to provide your services. We may also collect your personal information from others, such as affiliates or other companies.
Why can't I limit all sharing of my personal information?	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes-information about your creditworthiness • Affiliates from using your information to market to you • Sharing for non-affiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>

DEFINITIONS	
Affiliates	<p>Companies related by common ownership or control. They can be financial and non-financial companies.</p> <ul style="list-style-type: none"> • None
Non-Affiliates	<p>Companies not related by common ownership or control. They can be financial and non-financial companies.</p> <ul style="list-style-type: none"> • Advyzon • Charles Schwab, • TD Ameritrade, • TIAA-CREF • DST • ByAllAccounts
Joint Marketing	<p>A formal agreement between non-affiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> • None

Questions?	Call 515-233-0307
------------	-------------------