

PERMISSION TO SHARE CLIENT DATA

Pursuant to privacy regulations and our firm policy (provided on the following page), we need to obtain your prior approval to share your personal and/or account data with certain third parties. This includes granting permission to share information about your individual accounts with your spouse.

By doing so, we are ensuring you are aware and approve of the sharing of your data, while minimizing the need for you to provide the same information again.

"I _____ (client 1 name) hereby authorize Financial Bridges to share my personal and/or account information with the following:

_____ (name) _____ (relationship)

I understand that this authorization shall remain in effect unless and until I choose to revoke it in writing, which I may do at any time."

"I _____ (client 2 name) hereby authorize Financial Bridges to share my personal and/or account information with the following:

_____ (name) _____ (relationship)

I understand that this authorization shall remain in effect unless and until I choose to revoke it in writing, which I may do at any time."

Client Signature

Client Signature

Printed Name

Printed Name

Date

Date

(For couples, both parties must sign.)