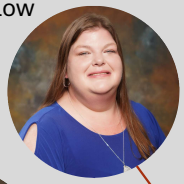
Please CC Rebecca Fairless on all emails

Meet Our Team

Laura Clifford, CPA:
- Firm Management
- Return reviewer
- Client consultants

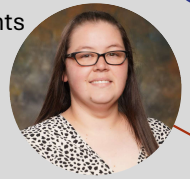
Ashley Walsh, CPA, MBA:
- Income Tax Returns
- Tax projections
- QB & bank rec reviewer
- Return reviewer
- Client consultants
- Payroll set-up

Rebecca Fairless:
- Set up schedules
- Client communication
- Project workflow
- Invoicing



Caitlin Hare, EA:
- Income Tax Returns
- Tax projections
- QB & bank rec reviewer
- Return reviewer
- Client consultants

Ludonna Craig:
- Manages Liscio
- Saves uploads to client files
- Uploads files to clients
- Starts all jobs



Raleigh Parker, MBA:
- Income Tax Returns
- Tax projections
- Tax correspondence
- QB & bank rec reviewer
- Processes monthly payroll

Melissa Johnson:
- Assist clients in office
- Organizes documents
- Answers phones
- Processes returns
- Bank reconciliations

Leila Farmer, CPA:
- Income Tax Returns
- Tax projections
- Tax correspondence
- QB reviews

Alonzo Avila:
- Qtr payroll returns
- Bank reconciliations
- Prepares 1099s
- Accounts receivable
- Accounts payable
- Tax correspondence
- Processes monthly payroll

Lucy Assad, EA:
- Income Tax Returns
- Tax projections
- Tax correspondence
- QB reviews

Cynthia Mateo:
- Administrative assistance
- Qtr payroll returns
- Bank reconciliations
- Prepares 1099s

Ben Arnold, CPA
- Income Tax Returns
- Tax projections
- Tax correspondence
- QB reviews
- Processes monthly payroll

Edgar Garcia
- Administrative assistance
- Qtr payroll returns
- Bank reconciliations
- Prepares 1099s

Megan Vinson:
- Income Tax Returns
- Processes monthly payroll
- Qtr payroll returns
- Bank reconciliations
- Prepares 1099s
- Create forms & templates

Steve Goldberg, EA:
- Income Tax Returns
- Tax projections
- Tax correspondence
- QB reviews

FOX & COMPANY CPAs